MICROSOFT CORP Form SC 13G/A February 13, 2003

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934 (Amendment No. 10)*

MICROSOFT CORPORATION
(Name of Issuer)
Common Stock, \$0.0000125 par value per share
(Title of Class of Securities)
594918104
(CUSIP Number)
December 31, 2002

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- o Rule 13d-1(b)
- o Rule 13d-1(c)
- ý Rule 13d-1(d)

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No	o. <u>594918104</u>
	ames of Reporting Persons. R.S. Identification Nos. of above persons (entities only).
W	illiam H. Gates III

^{*}The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

2.	Check the Appropriate Box if a Member of a Group (See Instructions)	(a) (b)	0 0	
3.	SEC Use Only			_
4.	Citizenship or Place of Organization			_
	United States of America			
	per of Shares Beneficially Owned by Each Reporting in With:	5.	Sole Voting Power	_
			611,749,668	
		6.	Shared Voting Power	_
			-0-	
		7.	Sole Dispositive Power	
			611,749,668	
		8.	Shared Dispositive Power	
			-0-	
9.	Aggregate Amount Beneficially Owned by Each Repo			_
10.	Check if the Aggregate Amount in Row (9) Excludes	Certaii	n Shares (See Instructions) o	
11.	Percent of Class Represented by Amount in Row (9) 11.4%			_
12.	Type of Reporting Person (See Instructions) IN			_
			2	_
Item				
	(a) Name of Issuer			
	Microsoft Corporation (the "Issuer")			
	(b) Address of Issuer's Principal Executive Offices			

	One Mi		
2.			
(a)	Name o	of Person Filing	
	William	n H. Gates III	
(b)	Address	s of Principal Business Office or, if none, Residence	
	One Mi	crosoft Way, Redmond, Washington 98052	
(c)	Citizens	ship	
	United	States of America	
(d)	Title of	Class of Securities	
	Commo	on Stock, \$0.0000125 par value per share	
(e)	CUSIP	Number	
3.	594918 Not Appli		
4. O	Not Appli wnership	icable.	
]	Not Appli wnership	icable.	
4. O	Not Appli wnership Amoun	icable. 3 t beneficially owned:	
4. O (a)	Not Appli wnership Amoun	icable. 3 t beneficially owned: 611,749,668	
4. O (a)	Wnership Amoun	icable. 3 t beneficially owned: 611,749,668 of class:	
4. O (a) (b)	Wnership Amoun	icable. 3 t beneficially owned: 611,749,668 of class: 11.4%	
4. O (a) (b)	wnership Amoun Percent	t beneficially owned: 611,749,668 of class: 11.4% r of shares as to which the person has:	
4. O (a) (b)	wnership Amoun Percent	t beneficially owned: 611,749,668 of class: 11.4% r of shares as to which the person has: Sole power to vote or to direct the vote	
4. O (a) (b)	wnership Amoun Percent Number	t beneficially owned: 611,749,668 of class: 11.4% r of shares as to which the person has: Sole power to vote or to direct the vote 611,749,668	
4. O (a) (b)	wnership Amoun Percent Number	t beneficially owned: 611,749,668 of class: 11.4% r of shares as to which the person has: Sole power to vote or to direct the vote 611,749,668 Shared power to vote or to direct the vote	

(iv)	Shared power to dispose or to direct the disposition of
	-0-
Item 5. Ownershi	p of Five Percent or Less of a Class
Not Applicab	le.
Item 6. Ownershi	p of More than Five Percent on Behalf of Another Person
Not Applicab	le.
	ation and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Holding Company le.
Item 8. Identifica	tion and Classification of Members of the Group
Not Applicab	le.
Item 9. Notice of 1	Dissolution of Group
Not Applicab	le.
Item 10. Certifica	tion
Not Applicab	le
	4

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

	February 12, 2003
	Date
WILLIAM I	H. GATES III
By:	/s/ MICHAEL LARSON
	Name: Michael Larson* Title: Attorney-in-fact

Duly authorized under Special Power of Attorney appointing Michael Larson attorney-in-fact, dated March 14, 2001, by and on behalf of William H. Gates III, filed as Exhibit B to Cascade's Amendment No. 1 to Schedule 13D with respect to Pan American Silver Corp. on March 19, 2001, SEC File Number 005-52919, and incorporated by reference herein.

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SIGNATURE