

Edgar Filing: KITE REALTY GROUP TRUST - Form FWP

KITE REALTY GROUP TRUST  
Form FWP  
October 02, 2008

Issuer Free Writing Prospectus  
Filed Pursuant to Rule 433 Under the Securities Act of 1933  
Dated October 2, 2008  
Registration Statement No. 333-127586  
Supplementing Preliminary Prospectus Supplement Dated October 1, 2008

**4,750,000 COMMON SHARES OF BENEFICIAL INTEREST**

<b>Issuer:</b>	Kite Realty Group Trust
<b>Exchange/Symbol:</b>	NYSE/KRG
<b>Price to Public:</b>	\$10.55 per share
<b>Total Shares Offered:</b>	4,750,000
<b>Option to Purchase Additional Shares:</b>	712,500
<b>Closing Date:</b>	October 7, 2008
<b>Joint Book Running Managers:</b>	Raymond James & Associates, Inc. Citigroup Global Markets Inc. Banc of America Securities LLC
<b>Joint Lead Manager:</b>	RBC Capital Markets Corporation
<b>Co-Manager:</b>	KeyBanc Capital Markets Inc.
<b>Net Proceeds:</b>	Approximately \$47.9 million after deducting the underwriting discounts and commissions but before transaction expenses (or \$55.0 million if the underwriters' over-allotment option is exercised in full, after deducting underwriting discounts and commissions but before transaction expenses)
<b>Use of Proceeds:</b>	We intend to use the net proceeds in the manner set forth under the section "Use of Proceeds" in the Preliminary Prospectus Supplement.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC's web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus supplement and accompanying prospectus if you request it by contacting Raymond James & Associates, Inc. toll-free at 1-800-248-8863, Citigroup Global Markets Inc. toll-free at 1-800-831-9146 and/or Banc of America Securities LLC, toll-free at 1-800-294-1322.

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