

HAUSER INC  
Form 8-K  
January 12, 2005

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **January 12, 2005**

**HAUSER, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**0-17174**  
(Commission File  
Number)

**84-0926801**  
(IRS Employer  
Identification No.)

**c/o Stutman, Treister & Glatt  
Professional Corporation, 1901  
Avenue of the Stars, Suite 1200,  
Los Angeles, CA**  
(Address of principal executive  
offices)

**90067**  
Zip Code

Registrant's telephone number, including area code:

**(310) 228-5600**

Registrant's Former Address:

**840 Apollo Street, Suite 209  
El Segundo, California 90245**

(Former name or former address, if changed since last report.)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 3.01. Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard;  
Transfer of Listing.**

Pursuant to the order of the United States Bankruptcy Court for the Central District of California confirming the Fourth Amended Joint Chapter 11 Plan of Reorganization as modified (the Plan ) in the chapter 11 bankruptcy cases of Hauser, Inc. and its wholly-owned subsidiaries ( Hauser ), the Plan became effective on January 12, 2005. In accordance therewith, Hauser filed Form 15 with the United States Securities and Exchange Commission ( SEC ) on January 12, 2005, notifying the SEC of, and terminating its responsibilities to file public reports with the SEC in accordance with Rule 12g-4(a)(1)(i) and Rule 12h-3(b)(1)(i) of the Securities Exchange Act of 1934. Hauser announced its dissolution and the filing of its Form 15 in the press release attached hereto.

**Item 9.01. Financial Statements and Exhibits.**

99.1 Press Release, dated January 12, 2005.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**HAUSER, INC.**

Dated: January 12, 2005

By: /s/ Kenneth C. Cleveland  
Name: Kenneth C. Cleveland  
Title: Former President and Chief Executive Officer

**Exhibit Index**

<b>Exhibit No.</b>	<b>Description</b>
<b>99.1</b>	Press Release, dated January 12, 2005.