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KIMCO REALTY CORP
Form 8-K
June 23, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 18, 2003

Kimco Realty Corporation

(Exact Name of Registrant as Specified in Charter)

Maryland	1-10899	13-2744380
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(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

3333 New Hyde Park Road
New Hyde Park, New York 11042-0020

(Address of Principal Executive Offices)

(516) 869-9000

(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On June 18, 2003, Kimco Realty Corporation ("Kimco") and Mid-Atlantic Realty Trust ("MART") announced that the two companies have entered into a definitive merger agreement (the "Merger Agreement"). Under the terms of the Merger Agreement, which was unanimously approved by the Boards of both companies, Kimco will acquire all of the outstanding shares of MART for \$21.00 per share in a cash transaction in which MART will merge with and into a Kimco subsidiary.

Attached and incorporated by reference as Exhibit 99.1 and Exhibit 99.2, respectively, are copies of (1) a press release of Kimco and Mart announcing the signing of a definitive agreement to merge the two companies and (2) the agreement and plan of merger among Kimco Realty Corporation, Kimco Acquisition Real Estate Investment Trust and Mid-Atlantic Realty Trust.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 20, 2003

KIMCO REALTY CORPORATION
(registrant)

By: /s/ Michael V. Pappagallo

Name: Michael V. Pappagallo

Its: Vice President and Chief Financial Officer

EXHIBIT INDEX

EXHIBIT NO.	DOCUMENT DESCRIPTION
99.1	Press release dated June 18, 2003 announcing the signing of a definitive agreement to merge Kimco Realty Corporation and Mid-Atlantic Realty Trust.
99.2	The agreement and plan of merger among Kimco Realty Corporation, Kimco Acquisition Real Estate Investment Trust and Mid-Atlantic Realty Trust.