EXFO INC. Form SD May 30, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM SD
SPECIALIZED DISCLOSURE REPORT

EXFO Inc.

(Exact name of the registrant as specified in its charter)

Canada 000-30895 98-0131231

(State or other jurisdiction of (Commission File Number) (IRS Employer Identification No.)

incorporation or organization)

400 Godin Avenue, Quebec, Quebec, Canada G1M 2K2 (Address of principal executive offices) (Postal code)

Benoit Ringuette,

418-683-0211

(Name and

telephone

number,

including area

code, of the

person to

contact in

connection

with this

report.)

Check the appropriate box to indicate the rule pursuant to which this form is being filed, and provide the period to which the information in this form applies:

X Rule 13p-1 under the Securities Exchange Act (17 CFR 240.13p-1) for the reporting period from January 1 to December 31, 2013.

Section 1 — Conflict Minerals Disclosure

Item 1.01 Conflict Minerals Disclosure and Report

Conflict Minerals Disclosure

The Conflict Minerals Report for the calendar year ended December 31, 2013 is filed herewith as Exhibit 1.01 and incorporated herein by reference. The Conflict Minerals Report is also publicly available on EXFO Inc.'s Internet website at http://investors.exfo.com/sec.cfm.

Section 2 — Exhibits

Item 2.01 Exhibits

Exhibit 1.01 Conflict Minerals Report

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the duly authorized undersigned.

EXFO Inc. (Registrant)

May 30, /s/ Luc Gagnon

By: Luc Gagnon, Vice-President, Manufacturing Operations and Customer Service (Date)