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DEER VALLEY CORP Form 3 July 15, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION FORM 3 Washington, D.C. 20549

OMB APPROVAL

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SECURITIES

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

 SUCCO JOHN

(Last)

(First)

(Middle)

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Statement

(Month/Day/Year)

06/30/2014

DEER VALLEY CORP [DVLY]

5. If Amendment, Date Original

C/O VICIS CAPITAL, LLC, 445 PARK AVENUE,

SUITE 1043

1. Title of Security

(Instr. 4)

(Street)

4. Relationship of Reporting Person(s) to Issuer

Filed(Month/Day/Year)

(Check all applicable)

X 10% Owner Director Officer Other (give title below) (specify below)

6. Individual or Joint/Group

Filing(Check Applicable Line) Form filed by One Reporting

Person

X Form filed by More than One

Reporting Person

NEW YORK. NYÂ 10022

(City) (State) (Zip)

> 2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership

Table I - Non-Derivative Securities Beneficially Owned

4. Nature of Indirect Beneficial

Ownership (Instr. 5) Form:

Direct (D) or Indirect

(I) (Instr. 5)

Common Stock, \$0.001 par value per share $12,310,458 \stackrel{(2)}{=}$ $I^{(1)}$ By Vicis Capital Master Fund (1)

Reminder: Report on a separate line for each class of securities beneficially

owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

Expiration Date (Month/Day/Year)

2. Date Exercisable and 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

4. 5. Ownership Conversion or Exercise Form of

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Price of Derivative Derivative Security:

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Date Expiration Title Exercisable Date

Amount or Security Number of Shares Direct (D) or Indirect (I) (Instr. 5)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Othe
SUCCO JOHN C/O VICIS CAPITAL, LLC 445 PARK AVENUE, SUITE 1043 NEW YORK, NY 10022	Â	ÂX	Â	Â
LUCAS SKY C/O VICIS CAPITAL, LLC 445 PARK AVENUE, SUITE 1043 NEW YORK, NY 10022	Â	ÂX	Â	Â

Signatures

/s/ Andrew Comito, as Power of Attorney for John D.
Succo
07/15/2014

**Signature of Reporting Person Date

/s/ Andrew Comito, as Power of Attorney for Sky M.
Lucas 07/15/2014

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations, See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- All of the foregoing represents securities held directly by Vicis Capital Master Fund. Vicis Capital, LLC acts as investment advisor to Vicis Capital Master Fund and therefore has voting and dispositive power over all the foregoing shares. For the purposes of Rule 13d-3 under the Securities Exchange Act of 1934, as amended, Vicis Capital, LLC, and its members, John Succo and Sky Lucas, may each be deemed to be the beneficial owner of, but hereby disclaim such beneficial ownership of, the foregoing shares.
- (2) This Form 3 is being filed by each of the Reporting Persons with respect to ownership of securities previously reported by Vicis Capital, LLC and Vicis Capital Master Fund as a result of a change in the membership of Vicis Capital, LLC.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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