ONE Group Hospitality, Inc.

Form 3/A

November 12, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

SECURITIES

30(h) of the Investment Company Act of 1940

response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person *

À PERLMAN RICHARD E

(Last) (First) (Middle)

411 W. 14TH STREET, 2ND **FLOOR**

(Street)

Statement

(Month/Day/Year)

10/27/2013

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

ONE Group Hospitality, Inc. [STKS]

10% Owner

Other

4. Relationship of Reporting

Person(s) to Issuer

Filed(Month/Day/Year)

11/05/2013

(Check all applicable)

_X__ Director Officer (give title below) (specify below) 6. Individual or Joint/Group Filing(Check Applicable Line)

X Form filed by One Reporting

Person

Ownership

(Instr. 5)

Form filed by More than One

5. If Amendment, Date Original

Reporting Person

4. Nature of Indirect Beneficial

NEW YORK, NYÂ 10014

(City) (State)

1. Title of Security

(Instr. 4)

(Zip)

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership Form:

Direct (D) or Indirect

Table I - Non-Derivative Securities Beneficially Owned

(I) (Instr. 5)

SEC 1473 (7-02)

Common Stock, par value \$0.0001 per share 43,075 (1)

D

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a

currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security

3. Title and Amount of Securities Underlying **Derivative Security** (Instr. 4)

Conversion or Exercise Price of

Ownership Form of Derivative

6. Nature of Indirect Beneficial Ownership

(Instr. 5)

(Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

Title

Derivative Security: Direct (D) Security

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Date Expiration Amount or or Indirect
Exercisable Date Number of (I)
Shares (Instr. 5)

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

PERLMAN RICHARD E 411 W. 14TH STREET, 2ND FLOOR Â X Â Â NEW YORK, NYÂ 10014

Signatures

/s/ Richard E. 11/12/2014

**Signature of Date
Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Represents (i) 10,000 shares of common stock, par value \$0.0001 per share, of The ONE Group Hospitality, Inc. (the "Company"), previously reported on Form 3 filed with the Securities and Exchange Commission (the "Commission") on November 5, 2013 (the "Original Form 3") and (ii) an aggregate of 33,075 shares of common stock, par value \$0.0001 per share, owned by Mr. Perlman prior to

(1) the filing of the Original Form 3. This Form 3 is being amended to include the shares of common stock owned by Mr. Perlman under clause (ii) of the immediately preceding sentence. On September 11, 2014, Mr. Perlman filed a Form 4 with the Commission to report the purchase of an additional 20,000 shares of common stock of the Company. After taking this amended Form 3 into account, the total direct holdings of Mr. Perlman as of the date of such purchase would have been 63,075.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2