GERACI JOSEPH ANTHONY II

Form 4

September 17, 2018

FORM 4	1				OMB AP	PROVAL				
_	UNI	FED STATES	S SECURITIES AND EXCHANGE (Washington, D.C. 20549	COMMISSION	OMB Number:	3235-0287				
Check this b if no longer	NEDGUID OF	Expires:	January 31, 2005							
subject to Section 16. Form 4 or	subject to Section 16. STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES									
Form 5 obligations may continu	Form 5 obligations may continue. See Instruction Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940									
(Print or Type Resp	ponses)									
1. Name and Address of Reporting Person ** GERACI JOSEPH ANTHONY II			2. Issuer Name and Ticker or Trading Symbol Mill City Ventures III, Ltd [MCVT]	5. Relationship of I Issuer	`,					
(Last)	(First)	(Middle)	3. Date of Earliest Transaction	(Check	all applicable)				
328 BARRY S	TREET,	SUITE 210	(Month/Day/Year) 09/14/2018	X Director X Officer (give below)	X 10% title Othe below) inancial Office	r (specify				
	(Street)		4. If Amendment, Date Original	6. Individual or Joi	nt/Group Filin	g(Check				
WAYZATA, M	MN 5539	1	Filed(Month/Day/Year)	Applicable Line) _X_ Form filed by O Form filed by Mo Person						
(City)	(State)	(Zip)	Table I - Non-Derivative Securities Acc	mired. Disposed of.	or Reneficiall	v Owned				

(City)	(State)	Zip) Table	e I - Non-D	erivative S	ecurit	ies Acq	quired, Disposed o	of, or Beneficial	ly Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired on(A) or Disposed of (D) (Instr. 3, 4 and 5)		5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Common Stock			Code V	Amount	(D)	Price	(Instr. 3 and 4) 17,273	I	By spouse
Common Stock							290,055	I	By Lantern Advisers LLC (1)
Common Stock	09/14/2018		P	16,500	A	\$ 0.6	412,750	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

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displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date		4.	5.	6. Date Exerc		7. Titl		8. Price of	9. Nu
Derivative Security (Instr. 3)	Conversion or Exercise Price of Derivative Security	(Month/Day/Year)	Execution Date, if any (Month/Day/Year)	Transactic Code (Instr. 8)	of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)			Amou Under Securi (Instr.	lying	Derivative Security (Instr. 5)	Deriv Secur Bene Own Follo Repo Trans (Instr
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships						
• 9	Director	10% Owner	Officer	Other			
GERACI JOSEPH ANTHONY II			Chief				
328 BARRY STREET, SUITE 210	X	X	Financial				
WAYZATA, MN 55391			Officer				

Signatures

/s/ Joseph A.
Geraci, II

**Signature of Reporting Person

O9/17/2018

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) A Minnesota limited liability company of which the reporting person is a member and manager.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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