SHERWIN WILLIAMS CO Form 8-K February 21, 2013

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of

the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 20, 2013

The Sherwin-Williams Company

(Exact Name of Registrant as Specified in Charter)

Ohio (State or Other Jurisdiction

of Incorporation)

1-04851 (Commission 34-0526850 (IRS Employer

File Number)

Identification No.)

Edgar Filing: SHERWIN WILLIAMS CO - Form 8-K

101 West Prospect Avenue

Cleveland, Ohio (Address of Principal Executive Offices) 44115 (Zip Code)

(216) 566-2000

(Registrant s telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. <u>Results of Operations and Financial Condition</u>.

On February 20, 2013, The Sherwin-Williams Company issued a press release announcing that it has reached an agreement with the U.S. Department of Labor to settle the previously disclosed investigation of transactions related to Sherwin-Williams employee stock ownership plan. Sherwin-Williams financial results for the quarter and year ended December 31, 2012, as reported on January 31, 2013, are being revised to reflect the agreement. A copy of this press release is furnished with this Report as Exhibit 99 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

The following Exhibit is furnished with this Report:

Exhibit No. Exhibit Description

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Press Release of The Sherwin-Williams Company, dated February 20, 2013.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE SHERWIN-WILLIAMS COMPANY

February 21, 2013

By: /s/ Catherine M. Kilbane Catherine M. Kilbane Senior Vice President, General Counsel and Secretary

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EXHIBIT INDEX

Exhibit No.

99

Exhibit Description

Press Release of The Sherwin-Williams Company, dated February 20, 2013.

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