UNION PACIFIC CORP Form 8-K October 04, 2013

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 4, 2013 (October 3, 2013)

Union Pacific Corporation

(Exact name of registrant as specified in its charter)

Utah (State or other jurisdiction 1-6075 (Commission 13-2626465 (IRS Employer

of Incorporation)

File Number)

Identification No.)

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1400 Douglas Street, Omaha, Nebraska 68179 (Address of principal executive offices) (Zip Code) (Registrant s telephone number, including area code): (402) 544-5000

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operation and Financial Condition.

On October 3, 2013, Union Pacific Corporation issued a press release providing an update on its expectations for the third quarter of 2013. A copy of the press release is furnished herewith as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

- (d) Exhibits.
 - Press Release of Union Pacific Corporation, dated October 3, 2013, providing an update on its expectations for the third quarter of 2013.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: October 4, 2013

UNION PACIFIC CORPORATION

By: /s/ James J. Theisen, Jr. James J. Theisen, Jr. Associate General Counsel

Exhibit Index

99.1 Press Release of Union Pacific Corporation, dated October 3, 2013