

THL Credit, Inc.
Form 8-K
June 03, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): June 2, 2016

THL Credit, Inc.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction	814-00789 (Commission	27-0344947 (IRS Employer
of incorporation or organization)	File Number)	Identification Number)
100 Federal Street, 31st Floor, Boston, MA 02110		

Edgar Filing: THL Credit, Inc. - Form 8-K

(Address of principal executive offices)

Registrant's telephone number, including area code (800) 450-4424

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 5.07. Submission of Matters to a Vote of Security Holders.

THL Credit, Inc. (the Company) held its annual meeting of stockholders (the Annual Meeting) on June 2, 2016. There were present at the Annual Meeting in person or by proxy stockholders holding an aggregate of 17,431,841 shares of the Company's common stock, out of a total number of 33,260,330 shares of the Company's common stock issued and outstanding and entitled to vote at the Annual Meeting. Following are descriptions of the matters voted on at the Annual Meeting and the final results of such voting:

Proposal 1 Election of Directors

The following individuals, constituting all of the nominees named in the Company's Proxy Statement, were elected as directors to serve until the 2017 annual meeting of stockholders or until their successors are duly elected and qualified. The following votes were taken in connection with this proposal:

Director	For	Withheld
David K. Downes	16,356,921	1,074,920
Christopher J. Flynn	16,804,251	627,590
Nancy Hawthorne	15,979,106	1,452,735
James D. Kern	16,332,309	1,099,532
Deborah McAneny	16,425,777	1,006,064
David P. Southwell	15,968,031	1,463,810
Sam W. Tillinghast	16,806,614	625,227

Proposal 2 Approval to Sell Shares Below Net Asset Value

A proposal to authorize the Company to sell or otherwise issue up to 25% of the Company's outstanding common stock at a price below the Company's then current net asset value per share was approved. The following votes were taken in connection with this proposal:

Vote With Affiliate Shares

For	Against	Abstain
14,100,374	3,043,649	287,818

Vote Without Affiliate Shares

For	Against	Abstain
12,109,800	3,043,649	287,818

Proposal 3 Approval to Issue Debt with Warrants or Convertible Debt

A proposal to authorize the Company to offer and issue debt with warrants or debt convertible into shares of its common stock at an exercise or conversion price that, at the time such warrants or convertible debt are issued, will not be less than the market value per share but may be below the Company's then current net asset value in one or more offerings was approved. The following votes were taken in connection with this proposal:

Edgar Filing: THL Credit, Inc. - Form 8-K

For	Against	Abstain
14,450,875	2,693,928	287,038

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

THL CREDIT, INC.

Date: June 3, 2016

By: /S/ TERRENCE W. OLSON
Name: **Terrence W. Olson**
Title: **Chief Financial Officer, Chief
Operating Officer & Treasurer**