

Aldeyra Therapeutics, Inc.
Form S-8
August 10, 2016

As filed with the Securities and Exchange Commission on August 10, 2016

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8
REGISTRATION STATEMENT

Under
The Securities Act of 1933

ALDEYRA Therapeutics, Inc.

(Exact name of Registrant as specified in its charter)

Delaware
(State or Other Jurisdiction of

Incorporation or Organization)

131 Hartwell Avenue, Suite 320

20-1968197
(I.R.S. Employer

Identification No.)

Lexington, MA 02421

(781) 761-4904

(Address, including zip code, and telephone number, including area code, of Registrant's principal executive offices)

2013 Equity Incentive Plan

2016 Employee Stock Purchase Plan

(Full title of plan)

Todd C. Brady, M.D., Ph.D., President and Chief Executive Officer

131 Hartwell Avenue, Suite 320

Lexington, MA 02421

(781) 761-4904

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Please send copies of all communications to:

Jay K. Hachigian

Keith J. Scherer

Gunderson Dettmer Stough Villeneuve Franklin & Hachigian, LLP

One Marina Park Drive, Suite 900

Boston, MA 02210

Telephone: (617) 648-9100

Telecopy: (617) 648-9199

Indicate by check mark whether the Registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See definitions of large accelerated filer, accelerated filer, and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer ☐ Accelerated filer ☐
 Non-accelerated filer ☐ (Do not check if a smaller reporting company) Smaller reporting company ☒

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered	Amount to be Registered(1)	Proposed Maximum Offering Price Per Share	Proposed Maximum Aggregate Offering Price	Amount of Registration Fee
Stock Options and Common Stock, \$0.001 par value per share, in each case, reserved for issuance pursuant to the 2013 Equity Incentive Plan	700,000 shares	\$5.90(2)	\$4,130,000.00(2)	\$415.90
Common Stock, \$0.001 par value per share, reserved for issuance pursuant to the 2016 Employee Stock Purchase Plan	97,500 shares	\$5.02(3)	\$489,450.00(3)	\$49.29
TOTAL	797,500 shares		\$4,619,450.00	\$465.19

- (1) This Registration Statement shall also cover any additional shares of Common Stock which become issuable under the plans set forth herein by reason of any stock dividend, recapitalization or other similar transaction effected without the receipt of consideration which results in an increase in the number of the outstanding shares of Common Stock of Aldeyra Therapeutics, Inc.
- (2) Estimated solely for the purpose of calculating the amount of the registration fee pursuant to Rule 457(c) and (h)(1) under the Securities Act of 1933, as amended (the "Securities Act"). The offering price per share and aggregate offering price for the unissued stock options and shares of Common Stock issuable under the Company's 2013 Equity Incentive Plan (the "Equity Incentive Plan") are based upon the average of the high and low prices of the Registrant's common stock as reported on The NASDAQ Stock Exchange Capital Market on August 8, 2016.
- (3) Estimated solely for the purpose of calculating the amount of the registration fee pursuant to Rule 457(c) and (h)(1) under the Securities Act. The offering price per share and aggregate offering price for the shares of

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Common Stock issuable under the Company's 2016 Employee Stock Purchase Plan (the "Purchase Plan") are based upon the average of the high and low prices of the Registrant's common stock as reported on The NASDAQ Stock Exchange Capital Market on August 8, 2016, multiplied by 85%.

PART I

EXPLANATORY NOTE

INFORMATION REQUIRED IN THE SECTION 10(A) PROSPECTUS

Pursuant to General Instruction E to Form S-8 under the Securities Act, this Registration Statement is filed by Aldeyra Therapeutics, Inc. (the "Company") for the purposes of registering additional shares of Common Stock issuable under the Equity Incentive Plan and registering the shares of Common Stock initially issuable under the Purchase Plan. On March 16, 2016, the Company's Board of Directors approved (i) an amendment to the Equity Incentive Plan, subject to stockholder approval, which, among other things, increases the aggregate number of shares of Common Stock authorized for issuance under the Equity Incentive Plan by 700,000 shares, from 1,180,950 shares to 1,880,950 shares (the "Amendment") and (ii) the adoption the Purchase Plan, subject to stockholder approval, which, among other things, offers certain eligible employees of the Company the opportunity to acquire shares of Common Stock of the Company at a discounted price pursuant to payroll deductions or other approved contributions periodically applied to the purchase of shares of the Company. On June 9, 2016, both the Amendment and the Purchase Plan were approved by the stockholders at the Company's Annual Meeting of Stockholders. This Registration Statement registers both the additional 700,000 shares of Common Stock that the Company is authorized to reserve for issuance under the Equity Incentive Plan as a result of the Amendment and the 97,500 shares of Common Stock that the Company is authorized to reserve for issuance under the Purchase Plan.

Of the 1,880,950 shares currently authorized by the Equity Incentive Plan, (i) 333,333 have already been registered pursuant to the currently effective Registration Statement on Form S-8 (Registration No. 210492) filed on March 30, 2016 (the "Third Registration Statement") (ii) 222,617 have already been registered pursuant to the Registration Statement on Form S-8 (Registration No. 333-203076) filed on March 27, 2015 (the "Second Registration Statement") and (iii) 625,000 have already been registered pursuant to the Registration Statement on Form S-8 (Registration No. 333-196674) filed on June 11, 2014 (the "Original Registration Statement"). The contents of the Third Registration Statement, the Second Registration Statement and the Original Registration Statement, including any amendments thereto or filings incorporated therein, are incorporated herein by this reference. Any items in the Third Registration Statement, the Second Registration Statement and the Original Registration Statement not expressly changed hereby shall be as set forth in the Third Registration Statement, the Second Registration Statement and the Original Registration Statement, as applicable.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 8. Exhibits.

Exhibit Number	Exhibit
5.1	Opinion and consent of Gunderson Dettmer Stough Villeneuve Franklin & Hachigian, LLP.
23.1	Consent of BDO USA, LLP, Independent Registered Public Accounting Firm.
23.2	Consent of Gunderson Dettmer Stough Villeneuve Franklin & Hachigian, LLP is contained in Exhibit 5.1.
24.1	Power of Attorney. Reference is made to page II-3 of this Registration Statement.
99.6	Amendment No. 1 to the Aldeyra Therapeutics, Inc. 2013 Equity Incentive Plan (filed as Exhibit 10.26 to the Registrant's Quarterly Report on Form 10-Q filed on August 10, 2016, and incorporated herein by reference).
99.7	Aldeyra Therapeutics, Inc. 2016 Employee Stock Purchase Plan (filed as Exhibit 10.27 to the Registrant's Quarterly Report on Form 10-Q filed on August 10, 2016, and incorporated herein by reference).

SIGNATURES

Pursuant to the requirements of the Securities Act, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Lexington, Commonwealth of Massachusetts, on this 10th day of August, 2016.

ALDEYRA THERAPEUTICS, INC.

/s/ Todd C. Brady, M.D., Ph.D.

Todd C. Brady, M.D., Ph.D.

President and Chief Executive Officer

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POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that the undersigned officers and directors of Aldeyra Therapeutics, Inc., a Delaware corporation, do hereby constitute and appoint Todd C. Brady, M.D., Ph.D. and Stephen Tulipano, and each of them, the lawful attorneys-in-fact and agents with full power and authority to do any and all acts and things and to execute any and all instruments which said attorneys and agents, and any one of them, determine may be necessary or advisable or required to enable said corporation to comply with the Securities Act, and any rules or regulations or requirements of the Securities and Exchange Commission in connection with this Registration Statement. Without limiting the generality of the foregoing power and authority, the powers granted include the power and authority to sign the names of the undersigned officers and directors in the capacities indicated below to this Registration Statement, to any and all amendments, both pre-effective and post-effective, and supplements to this Registration Statement, and to any and all instruments or documents filed as part of or in conjunction with this Registration Statement or amendments or supplements thereof, and each of the undersigned hereby ratifies and confirms that all said attorneys and agents, or any one of them, shall do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act, this Registration Statement has been signed by the following persons on behalf of the Registrant in the capacities and on the dates indicated.

Signature	Title	Date
/s/ Todd C. Brady, M.D., Ph.D. Todd C. Brady, M.D., Ph.D.	President, Chief Executive Officer and Director (Principal Executive Officer)	August 10, 2016
/s/ C. Boyd Clarke C. Boyd Clarke	Chairman of the Board of Directors	August 10, 2016
/s/ Ben Bronstein, M.D. Ben Bronstein, M.D.	Director	August 10, 2016
/s/ Martin J. Joyce Martin J. Joyce	Director	August 10, 2016
/s/ Gary Phillips, M.D. Gary Phillips, M.D.	Director	August 10, 2016
/s/ Jesse Treu, Ph.D. Jesse Treu, Ph.D.	Director	August 10, 2016
/s/ Neal Walker, D.O. Neal Walker, D.O.	Director	August 10, 2016

/s/ Stephen Tulipano
Stephen Tulipano

Chief Financial Officer (Principal Financial and
Accounting Officer)

August 10, 2016

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EXHIBIT INDEX

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