

APOLLO INVESTMENT CORP

Form 8-K

March 01, 2019

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 1, 2019 (March 1, 2019)

Apollo Investment Corporation

(Exact Name of Registrant as Specified in Charter)

Maryland	814-00646	52-2439556
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

9 West 57th Street,
New York, NY 10019
(Address of Principal Executive Offices) (Zip Code)

(212) 515-3450
(Registrant's telephone number, including area code)

None

(Former Name or Former Address, if Changed Since
Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On February 27, 2019, Apollo Investment Corporation (the “Company”) entered into an amendment (the “Amendment”) to its amended and restated senior secured revolving credit agreement (the “Senior Secured Agreement”), dated as of November 19, 2018, to (i) increase the total commitments under the Senior Secured Agreement by \$50,000,000 from \$1,590,000,000 to \$1,640,000,000 pursuant to the accordion provisions therein and (ii) add MUFG Union Bank, N.A. as a lender under the Senior Secured Agreement. The accordion provisions under the Senior Secured Agreement allows the Company to increase the total commitments under the existing revolving facility up to an aggregate principal amount of \$2,385,000,000 from new or existing lenders on the same terms and conditions as the existing commitments. No other amendments were made to the Senior Secured Agreement by the Amendment.

The information disclosed under this Item 8.01 is being furnished and shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 and shall not be deemed incorporated by reference into any filing made under the Securities Act of 1933, except as expressly set forth by specific reference in such filing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

APOLLO INVESTMENT
CORP.

By: /s/ Joseph D. Glatt

Name: Joseph D. Glatt

Title: Secretary

Date: March 1, 2019