

The following documents attached as exhibits hereto are incorporated by reference herein:

| Exhibit No. | Document |
|-------------|---|
| 99.1 | Press Release dated August 11, 2011 (Baytex Announces Second Quarter 2011 Results) |
| 99.2 | Condensed Interim Unaudited Consolidated Financial Statements for the six months ended June 30, 2011 and 2010 |
| 99.3 | Management's Discussion and Analysis for the six months ended June 30, 2011 |
| 99.4 | Certification of Interim Filings (Form 52-109F2) – Chief Executive Officer |
| 99.5 | Certification of Interim Filings (Form 52-109F2) – Chief Financial Officer |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BAYTEX ENERGY CORP.

/s/ W. Derek Aylesworth
Name: W. Derek Aylesworth
Title:Chief Financial Officer

Dated: August 11, 2011

