

MEDIA GENERAL INC
Form 425
September 08, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of Earliest Event Reported): September 8, 2015

MEDIA GENERAL, INC.

(Exact name of registrant as specified in its charter)

**Commonwealth of Virginia 1-6383 46-5188184
(State or other jurisdiction) (Commission) (I.R.S. Employer)**

of incorporation) File Number) Identification Number)

333 E. Franklin St.

Richmond, VA 23219

(Address of principal executive offices, including zip code)

Registrant's telephone number, including area code: (804) 887-5000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On September 8, 2015, Media General, Inc. (the “Company”) issued a joint press release with Meredith Corporation (“Meredith”) announcing the entry into an Agreement and Plan of Merger (the “Merger Agreement”) by and among the Company, certain of its subsidiaries, and Meredith providing for a strategic business combination transaction between the Company and Meredith (the “Combination”). The Company has provided additional information regarding the Combination in a webcast with investors.

A copy of the joint press release is attached hereto as Exhibit 99.1, the investor presentation used in connection with the Company’s webcast is attached hereto as Exhibit 99.2, and each is incorporated herein in their entirety by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Description

99.1	Joint Press Release of Media General, Inc. and Meredith Corporation dated September 8, 2015
99.2	Investor Presentation, dated September 8, 2015

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 8, 2015

MEDIA GENERAL, INC.

By: /s/ James F. Woodward

Name: James F. Woodward

Title: Senior Vice President and Chief Financial Officer

EXHIBIT INDEX

Exhibit No. Description

99.1 Joint Press
Release of
Media
General, Inc.
and Meredith
Corporation,
dated
September 8,
2015

99.2 Investor
Presentation,
dated
September 8,
2015