

EXELON CORP  
Form 8-K  
November 06, 2017

UNITED STATES  
SECURITIES AND EXCHANGE  
COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934  
November 6, 2017  
Date of Report (Date of earliest event reported)

| Commission<br>File Number | Exact Name of<br>Registrant as<br>Specified in Its<br>Charter; State of<br>Incorporation;<br>Address of Principal<br>Executive Offices;<br>and<br>Telephone Number            | IRS Employer<br>Identification<br>Number |
|---------------------------|---|--|
| 1-16169                   | EXELON<br>CORPORATION<br>(a Pennsylvania<br>corporation)<br>10 South Dearborn<br>Street<br>P.O. Box 805379<br>Chicago, Illinois<br>60680-5379<br>(800) 483-3220               | 23-2990190                               |
| 333-85496                 | EXELON<br>GENERATION<br>COMPANY, LLC<br>(a Pennsylvania<br>limited liability<br>company)<br>300 Exelon Way<br>Kennett Square,<br>Pennsylvania<br>19348-2473<br>(610) 765-5959 | 23-3064219                               |

|           |   |            |
|-----------|---|------------|
| 1-1839    | COMMONWEALTH<br>EDISON<br>COMPANY<br>(an Illinois<br>corporation)<br>440 South LaSalle<br>Street<br>Chicago, Illinois<br>60605-1028<br>(312) 394-4321                                       | 36-0938600 |
| 000-16844 | PECO ENERGY<br>COMPANY<br>(a Pennsylvania<br>corporation)<br>P.O. Box 8699<br>2301 Market Street<br>Philadelphia,<br>Pennsylvania<br>19101-8699<br>(215) 841-4000                           | 23-0970240 |
| 1-1910    | BALTIMORE GAS<br>AND ELECTRIC<br>COMPANY<br>(a Maryland<br>corporation)<br>2 Center Plaza<br>110 West Fayette<br>Street<br>Baltimore, Maryland<br>21201<br>(410) 234-5000                   | 52-0280210 |
| 001-31403 | PEPCO HOLDINGS<br>LLC<br>(a Delaware limited<br>liability company)<br>701 Ninth Street,<br>N.W.<br>Washington, District<br>of Columbia 20068<br>(202) 872-2000                              | 52-2297449 |
| 001-01072 | POTOMAC<br>ELECTRIC POWER<br>COMPANY<br>(a District of<br>Columbia and<br>Virginia corporation)<br>701 Ninth Street,<br>N.W.<br>Washington, District<br>of Columbia 20068<br>(202) 872-2000 | 53-0127880 |



|           |  |            |
|-----------|--|------------|
| 001-01405 | DELMARVA<br>POWER &<br>LIGHT<br>COMPANY<br>(a Delaware<br>and Virginia<br>corporation)<br>500 North<br>Wakefield<br>Drive<br>Newark,<br>Delaware<br>19702<br>(202)<br>872-2000 | 51-0084283 |
| 001-03559 | ATLANTIC<br>CITY<br>ELECTRIC<br>COMPANY<br>(a New Jersey<br>corporation)<br>500 North<br>Wakefield<br>Drive<br>Newark,<br>Delaware<br>19702<br>(202)<br>872-2000               | 21-0398280 |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether any of the registrants are emerging growth companies as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if any of the registrants have elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Section 7 - Regulation FD

Item 7.01. Regulation FD Disclosure.

On November 6-8, 2017, Exelon Corporation (Exelon) will participate in the Edison Electric Institute (EEI) conference. During the conference, Exelon will re-affirm its 2017 adjusted (non-GAAP) operating earnings guidance range of \$2.55—\$2.75 per share, as disclosed in its third quarter 2017 earnings release and the slides for its earnings call, as furnished to the SEC in the Current Report on Form 8-K on November 2, 2017. Attached as Exhibits 99.1 and 99.2 to this Current Report on Form 8-K are the presentation slides and handouts to be used at the conference.

Section 9 - Financial Statements and Exhibits

Item 9.01. Financial Statements and Exhibits

(d) Exhibits.

Exhibit No. Description

99.1 EEI presentation slides

99.2 Tax rate and utility asset projections at current plan

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This Current Report includes forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 that are subject to risks and uncertainties. The factors that could cause actual results to differ materially from these forward-looking statements made by Exelon Corporation, Exelon Generation Company, LLC, Commonwealth Edison Company, PECO Energy Company, Baltimore Gas and Electric Company, Pepco Holdings LLC, Potomac Electric Power Company, Delmarva Power & Light Company, and Atlantic City Electric Company (Registrants) include those factors discussed herein as well as those discussed in (1) Exelon's 2016 Annual Report on Form 10-K in (a) ITEM 1A. Risk Factors, (b) ITEM 7. Management's Discussion and Analysis of Financial Condition and Results of Operations and (c) ITEM 8. Financial Statements and Supplementary Data: Note 24; (2) Exelon's Third Quarter 2017 Quarterly Report on Form 10-Q in (a) Part II, Other Information, ITEM 1A. Risk Factors; (b) Part 1, Financial Information, ITEM 2. Management's Discussion and Analysis of Financial Condition and Results of Operations and (c) Part I, Financial Information, ITEM 1. Financial Statements: Note 18 and (3) other factors discussed in filings with the Securities and Exchange Commission by the registrants. Readers are cautioned not to place undue reliance on these forward-looking statements, which apply only as of the date of this Current Report. None of the registrants undertakes any obligation to publicly release any revision to its forward-looking statements to reflect events or circumstances after the date of this Current Report.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, each Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXELON CORPORATION

/s/ Jonathan W. Thayer  
Jonathan W. Thayer  
Senior Executive Vice President and Chief Financial Officer  
Exelon Corporation

EXELON GENERATION COMPANY, LLC

/s/ Bryan P. Wright  
Bryan P. Wright  
Senior Vice President and Chief Financial Officer  
Exelon Generation Company, LLC

COMMONWEALTH EDISON COMPANY

/s/ Gerald J. Kozel  
Gerald J. Kozel  
  
Vice President, Controller  
Commonwealth Edison Company

PECO ENERGY COMPANY

/s/ Phillip S. Barnett  
Phillip S. Barnett  
Senior Vice President, Chief Financial Officer and Treasurer  
PECO Energy Company

BALTIMORE GAS AND ELECTRIC COMPANY

/s/ David M. Vahos  
David M. Vahos  
Senior Vice President, Chief Financial Officer and Treasurer  
Baltimore Gas and Electric Company

PEPCO HOLDINGS LLC

/s/ Donna J. Kinzel  
Donna J. Kinzel  
Senior Vice President, Chief Financial Officer and Treasurer  
Pepco Holdings LLC

POTOMAC ELECTRIC POWER COMPANY

/s/ Donna J. Kinzel  
Donna J. Kinzel  
Senior Vice President, Chief Financial Officer and Treasurer  
Potomac Electric Power Company

DELMARVA POWER & LIGHT COMPANY

/s/ Donna J. Kinzel  
Donna J. Kinzel  
Senior Vice President, Chief Financial Officer and Treasurer  
Delmarva Power & Light Company

ATLANTIC CITY ELECTRIC COMPANY

/s/ Donna J. Kinzel  
Donna J. Kinzel  
Senior Vice President, Chief Financial Officer and Treasurer  
Atlantic City Electric Company  
November 6, 2017

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EXHIBIT INDEX

Exhibit No. Description

99.1      EEI presentation slides

99.2      Tax rate and utility asset projections at current plan