SHAPIRO MARC J

Form 4

February 13, 2003

SEC Form 4

FORM 4		UNITED STATES SECURITIES AND EXCHANGE COMMISSION							OMB APPROVAL			
(Print or Type Responses)		Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP							OMB Number: 3235-0287 Expires: January 31, 2005 Estimated average burden hours per response 0.5			
1. Name and Address of Reporting Person* Shapiro, Marc J.		Holding Company Act of 1935 or Section 30(h) of the Investment Co 2. Issuer Name and Ticker or Trading Symbol J.P. Morgan Chase & Co. JPM						6. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
(Last) (First) (Middle) 270 Park Avenue (Street) New York, NY 10017 (City) (State) (Zip)		3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)		4. Statement for Month/Day/Year February 11, 2003 5. If Amendment, Date of Original (Month/Day/Year)		Director X Officer Vice Chairman 7. Individual or Joint/Group Filing (CLine) X Form filed by One Reporting Pers Form filed by More than One Rep			1			
Table I - Non-Deriv	ative Securiti	es Acqui	red, Disposed of, or Be	neficially Own	ed							
1. Title of Security (Instr. 3)	2. Transactio (Month/Da		2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code and Voluntary Code (Instr. 8)	(A) or l	rities Acqui Disposed (D r. 3, 4, and 5) Of 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Owner-ship Form: Direct(D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
Common Stock	02/11/2003		MI		15400.0000 \$14.375		A		D			
Common Stock 02/11/2003				FI	9974.0	933	D	679863.8459	D D			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

(over) SEC 1474 (9-02)

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Form 4 (continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of	2. Conver-	3.		4.		6. Date		8. Price	9. Number of	10.	11. Nature of
Derivative	sion or	Transaction	Execution	Transaction		Exercisable(DE) and	Amount of	of	Derivative	Owner-	Indirect
Security	Exercise	Date	Date, if		Derivative	Expiration	Underlying	Derivative	Securities	ship	Beneficial
(Instr. 3)	Price of		any	Code	Securities	Date(ED)	Securities	Security	Beneficially	Form of	Ownership
	Deri-	(Month/		and	Acquired	(Month/Day/Year)	(Instr. 3	(Instr.5)	Owned	Deriv-	(Instr.4)
	vative	Day/	(Month/	Voluntary	(A)		and 4)		Following	ative	
	Security	Year)	Day/	•	or				Reported	Security:	
			Year)	(V)	Disposed				Transactions	Direct	
				Code	(D) Of				(Instr.4)	(D)	
				(Instr.8)						or	
				(111811.0)	(Instr. 3,4					Indirect	
					and 5)					(I)	
										(Instr.4)	
						(DE) (ED)					
				Code V							
Stock Options (Rights to Buy)	\$14.375	02/11/2003		M l	(D) 15,400.00	09/21/1996 09/21/2003	Common Stock - 15,400.00		104,600.00	D	

Explanation of Responses:

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

By: /s/ Anthony J. Horan 02-13-2003

** Signature of Reporting Person

Date

Power of Attorney

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