

J P MORGAN CHASE & CO

Form 4

April 21, 2006

FORM 4**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
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(Print or Type Responses)

1. Name and Address of Reporting Person *
DIMON JAMES

(Last) (First) (Middle)

**JPMORGAN CHASE & CO., 270
PARK AVENUE**

(Street)

NEW YORK, NY 100172070

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol

J P MORGAN CHASE & CO [JPM]

3. Date of Earliest Transaction
(Month/Day/Year)

04/20/2006

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

☒ Director ☐ 10% Owner
☒ Officer (give title below) ☐ Other (specify below)

Chief Executive Officer

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	04/20/2006		M	528,000	A \$ 21.5 2,777,076	D	
Common Stock	04/20/2006		F	380,929	D \$ 42.62 2,396,147	D	
Common Stock	04/20/2006		M	528,000	A \$ 21.5 2,924,147	D	
Common Stock	04/20/2006		F	380,929	D \$ 42.62 2,543,218	D	
Common Stock	04/20/2006		M	654,720	A \$ 21.5 3,197,938	D	

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Common Stock	04/20/2006	F	472,352	D	\$ 42.62	2,725,586	D	
Common Stock	04/20/2006	M	283,800	A	\$ 28.7	3,009,386	D	
Common Stock	04/20/2006	F	231,725	D	\$ 42.62	2,777,661	D	
Common Stock						3,062.2779	I	By 401(k)
Common Stock						1,320,000	I	By Spouse

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Underlying (Instr. 3 and 4)
				Code	V (A) (D)	Date Exercisable Expiration Date	Title
Employee Stock Option (right to buy)	\$ 21.5	04/20/2006		M	528,000	07/01/2004 03/27/2010	Common Stock
Employee Stock Option (right to buy)	\$ 21.5	04/20/2006		M	528,000	07/01/2004 03/27/2010	Common Stock
Employee Stock Option (right to buy)	\$ 21.5	04/20/2006		M	654,720	07/01/2004 03/27/2010	Common Stock
Employee Stock Option (right to buy)	\$ 42.62	04/20/2006		A	266,307	10/20/2006 03/27/2010	Common Stock

buy)

Employee

Stock

Option
(right to
buy)

\$ 42.6

04/20/2006

A

266,307

10/20/2006

03/27/2010

Common
Stock

Employee

Stock

Option
(right to
buy)

\$ 42.6

04/20/2006

A

330,221

10/20/2006

03/27/2010

Common
Stock

Employee

Stock

Option
(right to
buy)

\$ 28.7

04/20/2006

M

283,800

02/09/2002⁽¹⁾

02/09/2011

Common
Stock

Employee

Stock

Option
(right to
buy)

\$ 42.62

04/20/2006

A

231,725

10/20/2006

02/09/2011

Common
Stock

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
DIMON JAMES JPMORGAN CHASE & CO. 270 PARK AVENUE NEW YORK, NY 100172070	X		Chief Executive Officer	

Signatures

By: /s/ Anthony Horan under
POA

04/21/2006

**Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Option vests over 5 years in 20% annual increments from date of grant. The date exercisable reported in the table is the first vesting date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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