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HALLIBURTON CO Form 8-K January 04, 2002

Microsoft Word 10.0.2627; SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (date of earliest event reported)

JANUARY 4, 2002

Halliburton Company (Exact name of registrant as specified in its charter)

State or other jurisdiction of incorporation

Commission File Number IRS Employer Identification

Number

Delaware 1-3492

No. 75-2677995

3600 Lincoln Plaza
500 North Akard Street
Dallas, Texas 75201-3391
(Address of principal executive offices)

Registrant's telephone number, including area code - 214/978-2600

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INFORMATION TO BE INCLUDED IN REPORT

Item 5. Other Events

The registrant may, at its option, report under this item any events, with respect to which information is not otherwise called for by this form, that the registrant deems of importance to security holders.

On January 4, 2002 registrant issued a press release entitled "Halliburton Says No Basis For Rumors".

The following summarizes that press release:

Registrant announced that there is no basis to a rumor that it has filed for bankruptcy or that such a filing is contemplated. Registrant also said that a rumor that there had been a new large asbestos jury verdict against it that had not been announced by registrant was also unfounded. Registrant will

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promptly announce any materially adverse verdicts against it. While registrant's policy is that it does not respond to rumors registrant has made an exception in this situation because of the serious and spurious nature of these particular rumors.

Item 7. Financial Statements and Exhibits

List below the financial statements, pro forma financial information and exhibits, if any, filed as part of this report.

(c) Exhibits.

Exhibit 20 - Press release dated January 4, 2002.

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## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HALLIBURTON COMPANY

Date: January 4, 2002 By: /s/ Susan S. Keith

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Susan S. Keith

Vice President and Secretary

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EXHIBIT INDEX

Exhibit Description

20 Press Release Dated January 4, 2002

Incorporated by Reference

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