

Edgar Filing: WINMILL & CO INC - Form 8-K/A

WINMILL & CO INC  
Form 8-K/A  
April 05, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

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FORM 8-K/A

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): December 31, 2003

WINMILL & CO. INCORPORATED

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(Exact Name of Registrant as Specified in Charter)

Delaware	0-9667	13-1897916
(State or Other Jurisdiction of Incorporation)	(Commission File Number) Identification No.)	(IRS Employer

11 Hanover Square New York, NY	10005
(Address of Principal Executive Offices)	(ZIP Code)

Registrant's telephone number, including area code: 1-212-785-0900

Not Applicable

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(Former Name or Former Address, if Changed Since Last Report)

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

Exhibit No.	Description of Exhibit
=====	=====
99.1	Press Release, dated April 5, 2004, announcing its financial results for the year ended December 31, 2003.

Item 12. Results of Operations and Financial Conditions.

On April 5, 2004, Winmill & Co. Incorporated (the "Company") issued a press release announcing financial results for the year ended December 31, 2003. A copy of the April 5, 2004 press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

The information contained in this report on Form 8-K (including the exhibit) is being furnished pursuant to Item 12 and shall not be deemed to be

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"filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act") or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing made by the Company under the Securities Act of 1933, as amended or the Exchange Act, except as expressly set forth by specific reference in such a filing.

### SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WINMILL & CO. INCORPORATED

Date: April 5, 2004

/s/ Thomas B. Winmill

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Thomas B. Winmill  
President

### EXHIBIT INDEX

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Exhibit Number

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Exhibit Description

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99.1

Press release dated April 5, 2004

Exhibit 99.1

Winmill & Co. Incorporated Announces  
Financial Results for the Year Ended  
December 31, 2003

New York - Winmill & Co. Incorporated (Nasdaq: WNMLA) today announced its financial results for the year ended December 31, 2003.

	2003	2002
Revenues:		
Management, distribution and other fees	\$ 1,459,747	\$ 1,469,731

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Realized and unrealized gains from investments	1,211,157	161,794
Dividends, interest and other	29,649	179,243
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	2,700,553	1,810,768
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Expenses:		
General and administrative	725,016	772,827
Marketing	441,876	493,405
Expense reimbursements to the Funds	153,001	179,716
Professional fees	76,500	92,035
Depreciation and amortization	67,962	57,159
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	1,464,355	1,595,142
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Income before income taxes	1,236,198	215,626
Income taxes	505,582	78,300
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Net Income	\$ 730,616	\$ 137,326
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Per Share Data:		
Basic		
Net income	\$ .46	\$ .08
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Diluted		
Net income	\$ .45	\$ .08
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Average Shares Outstanding:		
Basic	1,596,946	1,638,403
Diluted	1,631,344	1,649,129

Contact: William G. Vohrer  
Treasurer  
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