#### BURNS M MICHELE Form 3 October 28, 2011 FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 OMB

### INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

# OMB APPROVAL

OMB Number: 3235-0104 Expires: January 31, 2005 Estimated average burden hours per response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person <u>*</u> BURNS M MICHELE			<ul><li>2. Date of Event Requiring</li><li>Statement</li><li>(Month/Day/Year)</li></ul>	3. Issuer Name and Ticker or Trading Symbol GOLDMAN SACHS GROUP INC [GS]				
(Last)	(First)	(Middle)	10/27/2011		4. Relationship of Reporting Person(s) to Issuer			5. If Amendment, Date Original Filed(Month/Day/Year)
C/O GOLDMAN, SACHS & CO., 200 WEST STREET					(Check all applicable)			
	(Street)				OfficerOther Fi			5. Individual or Joint/Group Filing(Check Applicable Line) X_ Form filed by One Reporting
NEW YORK,, NY 10282					(give the below) (speen)		,	Person Form filed by More than One Reporting Person
(City)	(State)	(Zip)		Table I - N	lon-Derivat	ive Securiti	es Be	neficially Owned
1.Title of Secu (Instr. 4)	rity			2. Amount of Beneficially (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nat Owne (Instr	1
Common Stock, par value \$0.01 per share			er share	1,000		D	Â	
Reminder: Rep owned directly	-	ate line for eac	ch class of sect	urities benefici	ially S	EC 1473 (7-02	)	
	inform	ns who resp nation conta red to respor	ined in this f	form are not				

## Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

currently valid OMB control number.

1. Title of Derivative Security 2. Date Exercisable a   (Instr. 4) Expiration Date   (Month/Day/Year)	nd 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) Title	4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
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### Edgar Filing: BURNS M MICHELE - Form 3

Date	Expiration	Amount or	or Indirect
Exercisable	Date	Number of	(I)
		Shares	(Instr. 5)

# **Reporting Owners**

<b>Reporting Owner Name / Address</b>	Relationships				
	Director	10% Owner	Officer	Other	
BURNS M MICHELE C/O GOLDMAN, SACHS & CO. 200 WEST STREET NEW YORK,, NY 10282	ÂX	Â	Â	Â	
Signatures					
/s/ Beverly L. O'Toole, Attorney-in-fact		10/28/2011			
<u>**</u> Signature of Reporting Person		Date			
Explanation of Responses:					

\* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.