BANK OF NOVA SCOTIA /
Form 10-D
January 22, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-D

ASSET-BACKED ISSUER

DISTRIBUTION REPORT PURSUANT TO SECTION 13 OR 15(d) OF

THE SECURITIES EXCHANGE ACT OF 1934

For the monthly distribution period from December 1, 2013 to December 31, 2013

Commission File Number of issuing entity: 333-188984

SCOTIABANK COVERED BOND
GUARANTOR LIMITED PARTNERSHIP
(Exact name of issuing entity as specified in its charter)

Commission File Number of depositor: 333-188984

THE BANK OF NOVA SCOTIA
(Exact name of depositor and sponsor as specified in its charter)

Ontario, Canada	**Not applicable**
(State or other jurisdiction of incorporation or organization of the	(I.R.S. Employer Identification No.)

issuing entity)

40 King Street West, 64th Floor,	
Toronto, Ontario, Canada M5H 1H1	**M5H 1H1**
(Address of principal executive offices of the issuing entity)	(Zip Code)

(416) 866-3672
(Telephone number, including area code)

N/A
(Former name, former address, if changed since last report)

Registered/reporting pursuant to (check one)

Title of class	Section 12(b)	Section 12(g)	Section 15(d)	Name of exchange (If Section 12(b))
Not applicable			√	

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes √ No

SEC 2503 (03-05) **Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

PART I – DISTRIBUTION INFORMATION

Item 1. Distribution and Pool Performance Information.

The response to Item 1 is set forth herein, and is incorporated by reference herein from the Monthly Investor Report that is filed as Exhibit 99.1 to this Form 10-D.

The Bank made the following distributions during the reporting period on outstanding Series of Covered Bonds:

None

PART II – OTHER INFORMATION

Item 3. Sales of Securities and Use of Proceeds.

During the period covered by this report, the Issuer guaranteed and The Bank of Nova Scotia (the “Bank”) did not issue any Covered Bonds.

Item 9. Exhibits.

(a) List the documents filed as a part of the report.

99.1 Monthly Investor Report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SCOTIABANK COVERED BOND GUARANTOR LP
(Issuing entity)

Date: January 22, 2014 By: THE BANK OF NOVA SCOTIA
(Servicer)

/s/ Jeffrey C. Heath

(Signature)

Jeffrey C. Heath

Executive Vice-President and Group Treasurer