## Edgar Filing: DANA CORP - Form SC 14D9/A

DANA CORP Form SC 14D9/A October 24, 2003

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SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

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SCHEDULE 14D-9
SOLICITATION/RECOMMENDATION STATEMENT
PURSUANT TO SECTION 14(D)(4) OF THE
SECURITIES EXCHANGE ACT OF 1934

(AMENDMENT NO. 19)

\_\_\_\_\_

DANA CORPORATION (Name of Subject Company)

\_\_\_\_\_

DANA CORPORATION (Name of Person(s) Filing Statement)

Common Stock, Par Value \$1.00 Per Share (including the Associated Series A Junior Participating Preferred Stock Purchase Rights) (Title of Class of Securities)

235811 10 6 (CUSIP Number of Class of Securities)

\_\_\_\_\_

Michael L. DeBacker, Esq.
Vice President, General Counsel and Secretary
Dana Corporation
4500 Dorr Street
Toledo, Ohio 43615
(419) 535-4500

(Name, Address and Telephone Number of Person Authorized to Receive Notice and Communications on Behalf of the Person(s) Filing Statement)

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With copies to:

Adam O. Emmerich, Esq.
David C. Karp, Esq.
Wachtell, Lipton, Rosen & Katz
51 West 52nd Street
New York, New York 10019
(212) 403-1000

[ ]Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

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The purpose of this amendment is to amend and supplement Item 9 in the Solicitation/Recommendation Statement on Schedule 14D-9 previously filed by Dana Corporation, a Virginia corporation, on July 22, 2003, as thereafter amended, and to add an additional Exhibit and revise the Exhibit Index accordingly.

Item 9. Exhibits.

Exhibit No. Description

\_\_\_\_\_

(a) (29) Slide Presentation for October 24, 2003 Conference

Call (incorporated by reference to Exhibit 99.1 to Dana's

Form 8-K filed October 24, 2003).

### SIGNATURE

 $\hbox{After due inquiry and to the best of my knowledge and belief,} \\ I certify that the information set forth in this statement is true, complete and correct.}$ 

DANA CORPORATION

By: /s/ Robert C. Richter

Robert C. Richter Vice President and Chief Financial Officer

Dated: October 24, 2003

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#### INDEX OF EXHIBITS

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