

SHERWIN WILLIAMS CO

Form SC 13D/A

September 29, 2008

OMB APPROVAL
OMB Number: 3235-0145

Expires: February 28, 2009

Estimated average burden

Hours per response . . . 14.5

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934

(Amendment No. 2) *

The Sherwin-Williams Company
(Name of Issuer)

Common Stock, par value \$1.00 per share
(Title of Class of Securities)

824348106
(Cusip Number)

Mark C. Wehrly

Farallon Capital Management, L.L.C.

One Maritime Plaza, Suite 2100

San Francisco, California 94111

(415) 421-2132
(Name, Address, and Telephone Number of Person

Authorized to Receive Notices and Communications)

September 17, 2008
(Date of Event which Requires Filing of this Statement)

Edgar Filing: SHERWIN WILLIAMS CO - Form SC 13D/A

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Sections 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box ☐.

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. *See* Section 240.13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following pages)

Page 1 of 42 Pages

13D

CUSIP No. 824348106

NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

1

Farallon Capital Partners, L.P.

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

2

(b) ☒ **

** The reporting persons making this filing hold an aggregate of 4,903,100 Shares, which is 4.2% of the class of securities. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.

SEC USE ONLY

3

SOURCE OF FUNDS (See Instructions)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT

TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

California	
NUMBER OF	SOLE VOTING POWER

7

SHARES	-0-
BENEFICIALLY	SHARED VOTING POWER

OWNED BY **8**

	726,200
EACH 9	SOLE DISPOSITIVE POWER

REPORTING
PERSON WITH

10

-0-
SHARED DISPOSITIVE POWER

726,200

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

726,200

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES (See Instructions)

12

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

0.6%

TYPE OF REPORTING PERSON (See Instructions)

14

PN

13D

CUSIP No. 824348106

NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

1

Farallon Capital Institutional Partners, L.P.

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

2

(b) ☒ **

** The reporting persons making this filing hold an aggregate of 4,903,100 Shares, which is 4.2% of the class of securities. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.

SEC USE ONLY

3

SOURCE OF FUNDS (See Instructions)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT

TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

California	
NUMBER OF	SOLE VOTING POWER

7

SHARES	-0-
BENEFICIALLY	SHARED VOTING POWER

OWNED BY **8**

	712,900
EACH	SOLE DISPOSITIVE POWER

9

REPORTING
PERSON WITH

10

-0-
SHARED DISPOSITIVE POWER

712,900

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

712,900

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES (See Instructions)

12

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

0.6%

TYPE OF REPORTING PERSON (See Instructions)

14

PN

13D

CUSIP No. 824348106

NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

1

Farallon Capital Institutional Partners II, L.P.

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

2

(b) ☒ **

** The reporting persons making this filing hold an aggregate of 4,903,100 Shares, which is 4.2% of the class of securities. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.

SEC USE ONLY

3

SOURCE OF FUNDS (See Instructions)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT

TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

California	
NUMBER OF	SOLE VOTING POWER

7

SHARES	-0-
BENEFICIALLY	SHARED VOTING POWER

OWNED BY **8**

	42,300
EACH	SOLE DISPOSITIVE POWER

9

REPORTING
PERSON WITH

10

-0-
SHARED DISPOSITIVE POWER

42,300

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

42,300

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES (See Instructions)

12

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

0.0%

TYPE OF REPORTING PERSON (See Instructions)

14

PN

13D

CUSIP No. 824348106

NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

1

Farallon Capital Institutional Partners III, L.P.

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

2

(b) ☒ **

** The reporting persons making this filing hold an aggregate of 4,903,100 Shares, which is 4.2% of the class of securities. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.

SEC USE ONLY

3

SOURCE OF FUNDS (See Instructions)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT

TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

Delaware
NUMBER OF

SOLE VOTING POWER

7

SHARES
BENEFICIALLY

-0-
SHARED VOTING POWER

OWNED BY

8

EACH

9

52,700
SOLE DISPOSITIVE POWER

REPORTING
PERSON WITH

10

-0-
SHARED DISPOSITIVE POWER

52,700

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

52,700

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES (See Instructions)

12

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

0.0%

TYPE OF REPORTING PERSON (See Instructions)

14

PN

13D

CUSIP No. 824348106

NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

1

Tinicum Partners, L.P.

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

2

(b) ☒ **

** The reporting persons making this filing hold an aggregate of 4,903,100 Shares, which is 4.2% of the class of securities. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.

SEC USE ONLY

3

SOURCE OF FUNDS (See Instructions)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT

TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

NUMBER OF
New York

SOLE VOTING POWER

7

SHARES
BENEFICIALLY

-0-
SHARED VOTING POWER

OWNED BY

8

EACH

9

-0-
SOLE DISPOSITIVE POWER

REPORTING
PERSON WITH

10

-0-
SHARED DISPOSITIVE POWER

-0-
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

-0-
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES (See Instructions)

12

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

0.0%
TYPE OF REPORTING PERSON (See Instructions)

14

PN

13D

CUSIP No. 824348106

NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

1

Farallon Capital Offshore Investors II, L.P.

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

2

(b) ☒ **

** The reporting persons making this filing hold an aggregate of 4,903,100 Shares, which is 4.2% of the class of securities. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.

SEC USE ONLY

3

SOURCE OF FUNDS (See Instructions)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT

TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

Cayman Islands

NUMBER OF

SOLE VOTING POWER

7

**SHARES
BENEFICIALLY**

**-0-
SHARED VOTING POWER**

OWNED BY

8

**1,097,300
SOLE DISPOSITIVE POWER**

EACH

9

REPORTING
PERSON WITH

10

-0-
SHARED DISPOSITIVE POWER

1,097,300

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

1,097,300

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES (See Instructions)

12

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

0.9%

TYPE OF REPORTING PERSON (See Instructions)

14

PN

13D

CUSIP No. 824348106

NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

1

Farallon Capital Management, L.L.C.

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

2

(b) ☒ **

** The reporting persons making this filing hold an aggregate of 4,903,100 Shares, which is 4.2% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

SEC USE ONLY

3

SOURCE OF FUNDS (See Instructions)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT

TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

Delaware	
NUMBER OF	SOLE VOTING POWER

7

SHARES	-0-
BENEFICIALLY	SHARED VOTING POWER

OWNED BY **8**

2,271,700
SOLE DISPOSITIVE POWER

EACH

9

REPORTING
PERSON WITH

10

-0-
SHARED DISPOSITIVE POWER

2,271,700

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

2,271,700

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES (See Instructions)

12

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

1.9%

TYPE OF REPORTING PERSON (See Instructions)

14

IA, OO

13D

CUSIP No. 824348106

NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

1

Farallon Partners, L.L.C.

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

2

(b) ☒ **

** The reporting persons making this filing hold an aggregate of 4,903,100 Shares, which is 4.2% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

SEC USE ONLY

3

SOURCE OF FUNDS (See Instructions)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT

TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

Delaware	
NUMBER OF	SOLE VOTING POWER

7

SHARES	-0-
BENEFICIALLY	SHARED VOTING POWER

OWNED BY **8**

	2,631,400
EACH	SOLE DISPOSITIVE POWER

9

REPORTING
PERSON WITH

10

-0-
SHARED DISPOSITIVE POWER

2,631,400

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

2,631,400

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES (See Instructions)

12

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

2.2%

TYPE OF REPORTING PERSON (See Instructions)

14

OO

13D

CUSIP No. 824348106

NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

1

William F. Duhamel

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

2

(b) ☒ **

** The reporting persons making this filing hold an aggregate of 4,903,100 Shares, which is 4.2% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

SEC USE ONLY

3

SOURCE OF FUNDS (See Instructions)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT

TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

United States
NUMBER OF

SOLE VOTING POWER

7

**SHARES
BENEFICIALLY**

-0-
SHARED VOTING POWER

OWNED BY

8

EACH

9

4,903,100
SOLE DISPOSITIVE POWER

REPORTING
PERSON WITH

10

-0-
SHARED DISPOSITIVE POWER

4,903,100

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

4,903,100

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES (See Instructions)

12

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

4.2%

TYPE OF REPORTING PERSON (See Instructions)

14

IN

13D

CUSIP No. 824348106

NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

1

Richard B. Fried

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

2

(b) ☒ **

** The reporting persons making this filing hold an aggregate of 4,903,100 Shares, which is 4.2% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

SEC USE ONLY

3

SOURCE OF FUNDS (See Instructions)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT

TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

United States

NUMBER OF

SOLE VOTING POWER

7

**SHARES
BENEFICIALLY**

**-0-
SHARED VOTING POWER**

OWNED BY

8

**4,903,100
SOLE DISPOSITIVE POWER**

EACH

9

REPORTING
PERSON WITH

10

-0-
SHARED DISPOSITIVE POWER

4,903,100

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

4,903,100

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES (See Instructions)

12

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

4.2%

TYPE OF REPORTING PERSON (See Instructions)

14

IN

13D

CUSIP No. 824348106

NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

1

Monica R. Landry

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

2

(b) ☒ **

** The reporting persons making this filing hold an aggregate of 4,903,100 Shares, which is 4.2% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

SEC USE ONLY

3

SOURCE OF FUNDS (See Instructions)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT

TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

United States
NUMBER OF

SOLE VOTING POWER

7

**SHARES
BENEFICIALLY**

-0-
SHARED VOTING POWER

OWNED BY

8

EACH

9

4,903,100
SOLE DISPOSITIVE POWER

REPORTING
PERSON WITH

10

-0-
SHARED DISPOSITIVE POWER

4,903,100

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

4,903,100

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES (See Instructions)

12

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

4.2%

TYPE OF REPORTING PERSON (See Instructions)

14

IN

13D

CUSIP No. 824348106

NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

1

Douglas M. MacMahon

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

2

(b) ☒ **

** The reporting persons making this filing hold an aggregate of 4,903,100 Shares, which is 4.2% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

SEC USE ONLY

3

SOURCE OF FUNDS (See Instructions)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT

TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

United States

NUMBER OF

SOLE VOTING POWER

7

**SHARES
BENEFICIALLY**

**-0-
SHARED VOTING POWER**

OWNED BY

8

**4,903,100
SOLE DISPOSITIVE POWER**

EACH

9

REPORTING
PERSON WITH

10

-0-
SHARED DISPOSITIVE POWER

4,903,100

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

4,903,100

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES (See Instructions)

12

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

4.2%

TYPE OF REPORTING PERSON (See Instructions)

14

IN

13D

CUSIP No. 824348106

NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

1

William F. Mellin

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

2

(b) ☒ **

** The reporting persons making this filing hold an aggregate of 4,903,100 Shares, which is 4.2% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

SEC USE ONLY

3

SOURCE OF FUNDS (See Instructions)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT

TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

United States
NUMBER OF

SOLE VOTING POWER

7

**SHARES
BENEFICIALLY**

-0-
SHARED VOTING POWER

OWNED BY

8

EACH

9

4,903,100
SOLE DISPOSITIVE POWER

REPORTING
PERSON WITH

10

-0-
SHARED DISPOSITIVE POWER

4,903,100

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

4,903,100

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES (See Instructions)

12

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

4.2%

TYPE OF REPORTING PERSON (See Instructions)

14

IN

13D

CUSIP No. 824348106

NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

1

Stephen L. Millham

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

2

(b) ☒ **

** The reporting persons making this filing hold an aggregate of 4,903,100 Shares, which is 4.2% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

SEC USE ONLY

3

SOURCE OF FUNDS (See Instructions)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT

TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

United States
NUMBER OF

SOLE VOTING POWER

7

**SHARES
BENEFICIALLY**

-0-
SHARED VOTING POWER

OWNED BY

8

EACH

9

4,903,100
SOLE DISPOSITIVE POWER

REPORTING
PERSON WITH

10

-0-
SHARED DISPOSITIVE POWER

4,903,100

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

4,903,100

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES (See Instructions)

12

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

4.2%

TYPE OF REPORTING PERSON (See Instructions)

14

IN

13D

CUSIP No. 824348106

NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

1

Jason E. Moment

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

2

(b) ☒ **

** The reporting persons making this filing hold an aggregate of 4,903,100 Shares, which is 4.2% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

SEC USE ONLY

3

SOURCE OF FUNDS (See Instructions)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT

TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

United States

NUMBER OF

SOLE VOTING POWER

7

**SHARES
BENEFICIALLY**

**-0-
SHARED VOTING POWER**

OWNED BY

8

**4,903,100
SOLE DISPOSITIVE POWER**

EACH

9

REPORTING
PERSON WITH

10

-0-
SHARED DISPOSITIVE POWER

4,903,100

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

4,903,100

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES (See Instructions)

12

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

4.2%

TYPE OF REPORTING PERSON (See Instructions)

14

IN

13D

CUSIP No. 824348106

NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

1

Ashish H. Pant

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

2

(b) ☒ **

** The reporting persons making this filing hold an aggregate of 4,903,100 Shares, which is 4.2% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

SEC USE ONLY

3

SOURCE OF FUNDS (See Instructions)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT

TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

India
NUMBER OF

SOLE VOTING POWER

7

SHARES
BENEFICIALLY

-0-
SHARED VOTING POWER

OWNED BY

8

EACH

9

4,903,100
SOLE DISPOSITIVE POWER

REPORTING
PERSON WITH

10

-0-
SHARED DISPOSITIVE POWER

4,903,100

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

4,903,100

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES (See Instructions)

12

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

4.2%

TYPE OF REPORTING PERSON (See Instructions)

14

IN

13D

CUSIP No. 824348106

NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

1

Rajiv A. Patel

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

2

(b) ☒ **

** The reporting persons making this filing hold an aggregate of 4,903,100 Shares, which is 4.2% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

SEC USE ONLY

3

SOURCE OF FUNDS (See Instructions)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT

TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

United States
NUMBER OF

SOLE VOTING POWER

7

SHARES
BENEFICIALLY

-0-
SHARED VOTING POWER

OWNED BY

8

EACH

9

4,903,100
SOLE DISPOSITIVE POWER

REPORTING
PERSON WITH

10

-0-
SHARED DISPOSITIVE POWER

4,903,100

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

4,903,100

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES (See Instructions)

12

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

4.2%

TYPE OF REPORTING PERSON (See Instructions)

14

IN

13D

CUSIP No. 824348106

NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

1

Derek C. Schrier [See Item 2]

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

2

(b) ☒ **

** The reporting persons making this filing hold an aggregate of 4,903,100 Shares, which is 4.2% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

SEC USE ONLY

3

SOURCE OF FUNDS (See Instructions)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT

TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

United States

NUMBER OF

SOLE VOTING POWER

7

**SHARES
BENEFICIALLY**

**-0-
SHARED VOTING POWER**

OWNED BY

8

**-0-
SOLE DISPOSITIVE POWER**

EACH

9

REPORTING
PERSON WITH

10

-0-
SHARED DISPOSITIVE POWER

-0-
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

-0-
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES (See Instructions)

12

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

0.0%
TYPE OF REPORTING PERSON (See Instructions)

14

IN

13D

CUSIP No. 824348106

NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

1

Andrew J. M. Spokes

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

2

(b) ☒ **

** The reporting persons making this filing hold an aggregate of 4,903,100 Shares, which is 4.2% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

SEC USE ONLY

3

SOURCE OF FUNDS (See Instructions)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT

TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

United Kingdom

NUMBER OF

SOLE VOTING POWER

7

**SHARES
BENEFICIALLY**

**-0-
SHARED VOTING POWER**

OWNED BY

8

**4,903,100
SOLE DISPOSITIVE POWER**

EACH

9

REPORTING
PERSON WITH

10

-0-
SHARED DISPOSITIVE POWER

4,903,100

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

4,903,100

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES (See Instructions)

12

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

4.2%

TYPE OF REPORTING PERSON (See Instructions)

14

IN

13D

CUSIP No. 824348106

NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

1

Thomas F. Steyer

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

2

(b) ☒ **

** The reporting persons making this filing hold an aggregate of 4,903,100 Shares, which is 4.2% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

SEC USE ONLY

3

SOURCE OF FUNDS (See Instructions)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT

TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

United States
NUMBER OF

SOLE VOTING POWER

7

**SHARES
BENEFICIALLY**

-0-
SHARED VOTING POWER

OWNED BY

8

EACH

9

4,903,100
SOLE DISPOSITIVE POWER

REPORTING
PERSON WITH

10

-0-
SHARED DISPOSITIVE POWER

4,903,100

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

4,903,100

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES (See Instructions)

12

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

4.2%

TYPE OF REPORTING PERSON (See Instructions)

14

IN

13D

CUSIP No. 824348106

NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

1

Mark C. Wehrly

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) ☐

2

(b) ☒ **

** The reporting persons making this filing hold an aggregate of 4,903,100 Shares, which is 4.2% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

SEC USE ONLY

3

SOURCE OF FUNDS (See Instructions)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT

TO ITEMS 2(d) OR 2(e)

5

☐

CITIZENSHIP OR PLACE OF ORGANIZATION

6

United States

NUMBER OF

SOLE VOTING POWER

7

SHARES
BENEFICIALLY

-0-
SHARED VOTING POWER

OWNED BY

8

4,903,100
SOLE DISPOSITIVE POWER

EACH

9

REPORTING
PERSON WITH

10

-0-
SHARED DISPOSITIVE POWER

4,903,100

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

4,903,100

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES (See Instructions)

12

[]

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

4.2%

TYPE OF REPORTING PERSON (See Instructions)

14

IN

Edgar Filing: SHERWIN WILLIAMS CO - Form SC 13D/A

This Amendment No. 2 to Schedule 13D amends the Schedule 13D initially filed on February 4, 2008 (together with all prior and current amendments thereto, the "Schedule 13D").

Item 2. Identity And Background

Item 2 is amended and restated in its entirety as follows:

(a) This statement is filed by the entities and persons listed below, all of whom together are referred to herein as the "Reporting Persons":

The Farallon Funds

- (i) Farallon Capital Partners, L.P., a California limited partnership ("FCP"), with respect to the Shares held by it;
- (ii) Farallon Capital Institutional Partners, L.P., a California limited partnership ("FCIP"), with respect to the Shares held by it;
- (iii) Farallon Capital Institutional Partners II, L.P., a California limited partnership ("FCIP II"), with respect to the Shares held by it;
- (iv) Farallon Capital Institutional Partners III, L.P., a Delaware limited partnership ("FCIP III"), with respect to the Shares held by it;
- (v) Tincum Partners, L.P., a New York limited partnership ("Tincum"), with respect to the Shares held by it; and
- (vi) Farallon Capital Offshore Investors II, L.P., a Cayman Islands exempted limited partnership ("FCOI II"), with respect to the Shares held by it.

FCP, FCIP, FCIP II, FCIP III, Tincum and FCOI II are together referred to herein as the "Farallon Funds."

The Management Company

- (vii) Farallon Capital Management, L.L.C., a Delaware limited liability company (the "Management Company"), with respect to the Shares held by an account managed by the Management Company (the "Managed Account").

The Farallon General Partner

- (viii)

Edgar Filing: SHERWIN WILLIAMS CO - Form SC 13D/A

Farallon Partners, L.L.C., a Delaware limited liability company which is the general partner of each of the Farallon Funds (the "Farallon General Partner"), with respect to the Shares held by each of the Farallon Funds.

Page 23 of 42 Pages

The Farallon Managing Members

- (ix) Each of the following persons who is, or with respect to Schrier (as defined below) was, a managing member of both the Farallon General Partner and the Management Company, with respect to the Shares held by the Farallon Funds and the Managed Account: William F. Duhamel ("Duhamel"), Richard B. Fried ("Fried"), Monica R. Landry ("Landry"), Douglas M. MacMahon ("MacMahon"), William F. Mellin ("Mellin"), Stephen L. Millham ("Millham"), Jason E. Moment ("Moment"), Ashish H. Pant ("Pant"), Rajiv A. Patel ("Patel"), Derek C. Schrier ("Schrier"), Andrew J. M. Spokes ("Spokes"), Thomas F. Steyer ("Steyer") and Mark C. Wehrly ("Wehrly").

Duhamel, Fried, Landry, MacMahon, Mellin, Millham, Moment, Pant, Patel, Schrier, Spokes, Steyer and Wehrly are together referred to herein as the "Farallon Individual Reporting Persons."

This Schedule 13D reports that effective as of May 27, 2008, Schrier had resigned as a managing member of the Farallon General Partner and the Management Company and ceased to have investment discretion with respect to the securities beneficially owned by such entities as of such date. As such, Schrier ceased to be deemed a beneficial owner of the securities beneficially owned by such entities.

(b) The address of the principal business office of (i) the Farallon Funds, the Farallon General Partner and the Management Company is One Maritime Plaza, Suite 2100, San Francisco, California 94111 and (ii) each of the Farallon Individual Reporting Persons is set forth in Annex 1 hereto.

(c) The principal business of each of the Farallon Funds is that of a private investment fund engaging in the purchase and sale of investments for its own account. The principal business of the Farallon General Partner is to act as the general partner of the Farallon Funds. The principal business of the Management Company is that of a registered investment adviser. The principal business of each of the Farallon Individual Reporting Persons is set forth in Annex 1 hereto.

(d) None of the Reporting Persons has, during the last five years, been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors).

(e) None of the Reporting Persons has, during the last five years, been party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

(f) The citizenship of each of the Farallon Funds, the Farallon General Partner and the Management Company is set forth above.

The other information required by Item 2 relating to the identity and background of the Reporting Persons is set forth in Annex 1 hereto.

Item 5. Interest In Securities Of The Issuer

Item 5 is amended and restated in its entirety as follows:

(a) The Farallon Funds

- (a),(b) The information set forth in Rows 7 through 13 of the cover page hereto for each Farallon Fund is incorporated herein by reference for each such Farallon Fund. The percentage amount set forth in Row 13 for all cover pages filed herewith is calculated based upon the 117,461,490 Shares outstanding as of June 30, 2008, as reported by the Company in its Quarterly Report on Form 10-Q for the period ended June 30, 2008, filed with the Securities and Exchange Commission on July 22, 2008.
- (c) The trade dates, number of Shares purchased or sold and the price per Share (including commissions) for all purchases and sales of the Shares by the Farallon Funds in the past 60 days are set forth on Schedules A-E hereto and are incorporated herein by reference. All of such transactions were open-market transactions.
- (d) The Farallon General Partner has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all of the Shares held by the Farallon Funds as reported herein. The Farallon Individual Reporting Persons are managing members of the Farallon General Partner.
- (e) As of September 17, 2008, each of the Farallon Funds ceased to be the beneficial owner of more than five percent of the class of securities.

(b) The Management Company

- (a),(b) The information set forth in Rows 7 through 13 of the cover page hereto for the Management Company is incorporated herein by reference.
- (c) The trade dates, number of Shares purchased or sold and the price per Share (including commissions) for all purchases and sales of the Shares by the Management Company on behalf of the Managed Account in the past 60 days are set forth on Schedule F hereto and are incorporated herein by reference. All of such transactions were open-market transactions.
- (d) The Management Company has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all of the Shares held by the Managed Account as reported herein. The Farallon Individual Reporting Persons are managing members of the Management Company.

Edgar Filing: SHERWIN WILLIAMS CO - Form SC 13D/A

- (e) As of September 17, 2008, the Management Company may no longer be deemed the beneficial owner of more than five percent of the class of securities.

- (c) The Farallon General Partner
 - (a),(b) The information set forth in Rows 7 through 13 of the cover page hereto for the Farallon General Partner is incorporated herein by reference.

 - (c) None.

 - (d) The Farallon General Partner has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all of the Shares held by the Farallon Funds as reported herein. The Farallon Individual Reporting Persons are managing members of the Farallon General Partner.

 - (e) As of September 17, 2008, the Farallon General Partner may no longer be deemed the beneficial owner of more than five percent of the class of securities.

- (d) The Farallon Individual Reporting Persons
 - (a),(b) The information set forth in Rows 7 through 13 of the cover page hereto for each Farallon Individual Reporting Person is incorporated herein by reference for each such Farallon Individual Reporting Person.

 - (c) None.

 - (d) The Farallon General Partner has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all of the Shares held by the Farallon Funds as reported herein. The Management Company has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all the Shares held by the Managed Account as reported herein. The Farallon Individual Reporting Persons are managing members of both the Farallon General Partner and the Management Company.

 - (e) As of May 27, 2008, Schrier may no longer be deemed the beneficial owner of more than five percent of the class of securities. As of September 17, 2008, each of the other Farallon Individual Reporting Persons may no longer be deemed the beneficial owner of more than five percent of the class of securities.

The Shares reported hereby for the Farallon Funds are owned directly by the Farallon Funds and those reported by the Management Company on behalf of the Managed Account are owned directly by the Managed Account. The Management Company, as investment adviser to the

Edgar Filing: SHERWIN WILLIAMS CO - Form SC 13D/A

Managed Account, may be deemed to be the beneficial owner of all such Shares owned by the Managed Account. The Farallon General Partner, as general partner to the Farallon Funds, may be deemed to be the beneficial owner of all such Shares owned by the Farallon Funds. The Farallon Individual Reporting Persons, other than Schrier, as managing members of both the Farallon General Partner and the Management Company with the power to exercise investment discretion, may each be deemed to be the beneficial owner of all such Shares owned by the Farallon Funds and the Managed Account. **Each of the Management Company, the Farallon General Partner and the Farallon Individual Reporting Persons hereby disclaims any beneficial ownership of any such Shares.**

Page 27 of 42 Pages

SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Dated: September 29, 2008

/s/ Monica R. Landry

FARALLON PARTNERS, L.L.C.,

On its own behalf and

as the General Partner of

FARALLON CAPITAL PARTNERS, L.P.,

FARALLON CAPITAL INSTITUTIONAL PARTNERS, L.P.,

FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P.,

FARALLON CAPITAL INSTITUTIONAL PARTNERS III, L.P.,

TINICUM PARTNERS, L.P. and

FARALLON CAPITAL OFFSHORE INVESTORS II, L.P.

By Monica R. Landry,

Managing Member

/s/ Monica R. Landry

FARALLON CAPITAL MANAGEMENT, L.L.C.

By Monica R. Landry,

Managing Member

/s/ Monica R. Landry

Monica R. Landry, individually and as attorney-in-fact for each of William F. Duhamel, Richard B. Fried, Douglas M. MacMahon, William F. Mellin, Stephen L. Millham, Jason E. Moment, Ashish H. Pant, Rajiv A. Patel, Derek C. Schrier, Andrew J. M. Spokes, Thomas F. Steyer and Mark C. Wehrly

The Power of Attorney executed by each of Duhamel, Fried, MacMahon, Mellin, Millham, Moment, Pant, Patel, Schrier, Steyer and Wehrly authorizing Landry to sign and file this Schedule 13D on his behalf, which was filed with the Schedule 13D filed with the Securities and Exchange Commission on July 2, 2007 by such Reporting Persons with respect to the Common Stock of Armor Holdings, Inc., is hereby incorporated by reference. The Power of Attorney executed by Spokes authorizing Landry to sign and file this Schedule 13D on his behalf, which was filed with the Schedule 13D filed with the Securities and Exchange Commission on August 28, 2007 by such Reporting Person with respect to the Common Stock of Global Gold Corporation, is hereby incorporated by reference.

ANNEX 1

Set forth below with respect to the Management Company and the Farallon General Partner is the following information: (a) name; (b) address; (c) principal business; (d) state of organization; and (e) controlling persons. Set forth below with respect to each Farallon Individual Reporting Person is the following information: (a) name; (b) business address; (c) principal occupation; and (d) citizenship.

1. The Management Company

(a) Farallon Capital Management, L.L.C.

(b) One Maritime Plaza, Suite 2100

San Francisco, California 94111

(c) Serves as investment adviser to various managed accounts

(d) Delaware limited liability company

(e) Managing Members: Thomas F. Steyer, Senior Managing Member; William F. Duhamel, Alice F. Evarts, Richard B. Fried, Monica R. Landry, Douglas M. MacMahon, William F. Mellin, Stephen L. Millham, Jason E. Moment, Ashish H. Pant, Rajiv A. Patel, Andrew J. M. Spokes, Gregory S. Swart and Mark C. Wehrly, Managing Members.

2. The Farallon General Partner

(a) Farallon Partners, L.L.C.

(b) c/o Farallon Capital Management, L.L.C.

One Maritime Plaza, Suite 2100

San Francisco, California 94111

(c) Serves as general partner to investment partnerships

(d) Delaware limited liability company

(e) Managing Members: Thomas F. Steyer, Senior Managing Member; William F. Duhamel, Alice F. Evarts, Richard B. Fried, Monica R. Landry, Douglas M. MacMahon, William F. Mellin, Stephen L. Millham, Jason E. Moment, Ashish H. Pant, Rajiv A. Patel, Andrew J. M. Spokes, Gregory S. Swart and Mark C. Wehrly, Managing Members.

3. Managing Members of the Management Company and the Farallon General Partner

Each of the managing members of the Management Company and the Farallon General Partner other than Ashish H. Pant, Andrew J. M. Spokes and Gregory S. Swart is a citizen of the United States. Ashish H. Pant is a citizen of India. Andrew J. M. Spokes is a citizen of the United Kingdom. Gregory S. Swart is a citizen of New Zealand. The business address of each of the managing members of the Management Company and the Farallon General Partner is c/o Farallon Capital Management, L.L.C., One Maritime Plaza, Suite 2100, San Francisco, California 94111. The principal occupation of Thomas F. Steyer is serving as senior managing member of both the Management Company and the Farallon General Partner. The principal occupation of each other managing member of the Management

Edgar Filing: SHERWIN WILLIAMS CO - Form SC 13D/A

Company and the Farallon General Partner is serving as a managing member of both the Management Company and the Farallon General Partner. None of the managing members of the Management Company and the Farallon General Partner has any additional information to disclose with respect to Items 2-6 of the Schedule 13D that is not already disclosed in the Schedule 13D.

Page 30 of 42 Pages

SCHEDULE A**FARALLON CAPITAL PARTNERS, L.P.**

		NO. OF SHARES	PRICE
<u>TRADE DATE</u>		<u>SOLD</u>	<u>PER SHARE</u>
9/10/2008	5,600		\$59.26
9/10/2008	3,300		\$59.26
9/10/2008	1,100		\$59.26
9/10/2008	2,900		\$59.46
9/15/2008	800		\$62.38
9/15/2008	5,400		\$62.38
9/15/2008	19,100		\$62.38
9/15/2008	13,300		\$61.75
9/15/2008	10,400		\$61.75
9/16/2008	1,600		\$60.35
9/16/2008	4,800		\$60.76
9/16/2008	10,500		\$60.76
9/16/2008	10,800		\$60.76
9/16/2008	800		\$60.30
9/16/2008	24,300		\$60.30
9/16/2008	200		\$60.30
9/17/2008	1,500		\$60.23
9/17/2008	700		\$60.23
9/17/2008	12,800		\$60.23
9/17/2008	13,300		\$60.23
9/17/2008	4,100		\$60.23
9/17/2008	9,500		\$60.16
9/17/2008	4,900		\$60.16
9/17/2008	9,900		\$60.16
9/17/2008	8,000		\$60.16
9/17/2008	2,600		\$60.16
9/17/2008	6,100		\$60.16
9/17/2008	1,200		\$60.16
9/17/2008	3,700		\$60.16
9/18/2008	17,000		\$58.60
9/18/2008	2,900		\$56.52
9/19/2008	4,600		\$61.64
9/19/2008	8,100		\$61.64
9/19/2008	13,400		\$61.64
9/19/2008	4,700		\$62.37
9/19/2008	8,000		\$62.37
9/19/2008	9,400		\$61.64
9/24/2008	600		\$59.08
9/24/2008	13,800		\$59.08

Edgar Filing: SHERWIN WILLIAMS CO - Form SC 13D/A

9/24/2008	1,200	\$59.08
9/24/2008	1,800	\$59.08
9/24/2008	7,100	\$59.05
9/24/2008	2,400	\$59.05
9/25/2008	6,100	\$59.64
9/25/2008	2,548	\$59.64
9/25/2008	10,852	\$59.64
9/25/2008	7,400	\$59.64
9/26/2008	9,800	\$60.25
9/26/2008	14,800	\$60.25
9/26/2008	8,800	\$60.25
9/26/2008	5,400	\$60.25
9/26/2008	11,400	\$60.25
9/26/2008	400	\$60.25

Page 32 of 42 Pages

SCHEDULE B**FARALLON CAPITAL INSTITUTIONAL PARTNERS, L.P.**

	NO. OF SHARES	PRICE
<u>TRADE DATE</u>	<u>SOLD</u>	<u>PER SHARE</u>
9/10/2008	2,600	\$59.26
9/10/2008	6,900	\$59.26
9/10/2008	2,800	\$59.46
9/15/2008	1,600	\$62.38
9/15/2008	2,800	\$62.38
9/15/2008	4,100	\$62.38
9/15/2008	4,300	\$62.38
9/15/2008	9,800	\$62.38
9/15/2008	1,400	\$62.38
9/15/2008	3,600	\$61.75
9/15/2008	4,300	\$61.75
9/15/2008	4,500	\$61.75
9/15/2008	10,100	\$61.75
9/16/2008	1,500	\$60.35
9/16/2008	2,900	\$60.76
9/16/2008	1,000	\$60.76
9/16/2008	600	\$60.76
9/16/2008	7,200	\$60.76
9/16/2008	7,700	\$60.76
9/16/2008	5,400	\$60.76
9/16/2008	2,400	\$60.30
9/16/2008	3,000	\$60.30
9/16/2008	9,900	\$60.30
9/16/2008	6,100	\$60.30
9/16/2008	2,000	\$60.30
9/16/2008	600	\$60.30
9/17/2008	7,800	\$60.23
9/17/2008	1,600	\$60.23
9/17/2008	11,300	\$60.23
9/17/2008	10,000	\$60.23
9/17/2008	900	\$60.16
9/17/2008	22,100	\$60.16
9/17/2008	11,300	\$60.16
9/17/2008	9,200	\$60.16
9/18/2008	19,000	\$58.60
9/18/2008	3,300	\$56.52
9/19/2008	12,200	\$61.64
9/19/2008	1,900	\$61.64
9/19/2008	9,100	\$61.64

Edgar Filing: SHERWIN WILLIAMS CO - Form SC 13D/A

9/19/2008	1,600	\$61.64
9/19/2008	7,700	\$62.37
9/19/2008	3,009	\$62.37
9/19/2008	1,291	\$62.37
9/19/2008	10,500	\$61.64
9/24/2008	11,800	\$59.08
9/24/2008	4,700	\$59.08
9/24/2008	9,000	\$59.05
9/25/2008	6,800	\$59.64
9/25/2008	17,700	\$59.64
9/25/2008	1,000	\$59.64
9/26/2008	11,100	\$60.25
9/26/2008	7,600	\$60.25
9/26/2008	16,700	\$60.25
9/26/2008	5,000	\$60.25
9/26/2008	4,700	\$60.25
9/26/2008	2,900	\$60.25

Page 34 of 42 Pages

SCHEDULE C**FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P.**

		NO. OF SHARES	PRICE
<u>TRADE DATE</u>		<u>SOLD</u>	<u>PER SHARE</u>
9/10/2008	500		\$59.26
9/10/2008	100		\$59.26
9/10/2008	200		\$59.46
9/15/2008	100		\$62.38
9/15/2008	200		\$62.38
9/15/2008	300		\$62.38
9/15/2008	800		\$62.38
9/15/2008	200		\$61.75
9/15/2008	300		\$61.75
9/15/2008	300		\$61.75
9/15/2008	500		\$61.75
9/16/2008	100		\$60.35
9/16/2008	1,300		\$60.76
9/16/2008	100		\$60.76
9/16/2008	700		\$60.30
9/16/2008	700		\$60.30
9/17/2008	100		\$60.23
9/17/2008	800		\$60.23
9/17/2008	900		\$60.23
9/17/2008	900		\$60.16
9/17/2008	100		\$60.16
9/17/2008	400		\$60.16
9/17/2008	1,000		\$60.16
9/17/2008	100		\$60.16
9/18/2008	1,300		\$58.60
9/18/2008	200		\$56.52
9/19/2008	1,100		\$61.64
9/19/2008	300		\$61.64
9/19/2008	700		\$62.37
9/19/2008	700		\$61.64
9/24/2008	400		\$59.08
9/24/2008	600		\$59.08
9/24/2008	200		\$59.05
9/24/2008	300		\$59.05
9/25/2008	100		\$59.64
9/25/2008	200		\$59.64
9/25/2008	900		\$59.64
9/25/2008	200		\$59.64
9/25/2008	100		\$59.64

Edgar Filing: SHERWIN WILLIAMS CO - Form SC 13D/A

9/26/2008	1,200	\$60.25
9/26/2008	1,100	\$60.25
9/26/2008	400	\$60.25

Page 36 of 42 Pages

SCHEDULE D**FARALLON CAPITAL INSTITUTIONAL PARTNERS III, L.P.**

	NO. OF SHARES	PRICE
<u>TRADE DATE</u>	<u>SOLD</u>	<u>PER SHARE</u>
9/10/2008	400	\$59.26
9/10/2008	300	\$59.26
9/10/2008	200	\$59.46
9/15/2008	300	\$62.38
9/15/2008	400	\$62.38
9/15/2008	200	\$62.38
9/15/2008	300	\$62.38
9/15/2008	700	\$62.38
9/15/2008	200	\$61.75
9/15/2008	300	\$61.75
9/15/2008	200	\$61.75
9/15/2008	1,000	\$61.75
9/16/2008	100	\$60.35
9/16/2008	500	\$60.76
9/16/2008	400	\$60.76
9/16/2008	400	\$60.76
9/16/2008	600	\$60.76
9/16/2008	500	\$60.30
9/16/2008	100	\$60.30
9/16/2008	200	\$60.30
9/16/2008	500	\$60.30
9/16/2008	500	\$60.30
9/17/2008	100	\$60.23
9/17/2008	600	\$60.23
9/17/2008	200	\$60.23
9/17/2008	400	\$60.23
9/17/2008	300	\$60.23
9/17/2008	100	\$60.23
9/17/2008	500	\$60.23
9/17/2008	100	\$60.23
9/17/2008	100	\$60.23
9/17/2008	700	\$60.16
9/17/2008	800	\$60.16
9/17/2008	1,600	\$60.16
9/17/2008	200	\$60.16
9/18/2008	1,200	\$58.60
9/18/2008	200	\$56.52
9/19/2008	600	\$61.64
9/19/2008	1,300	\$61.64

Edgar Filing: SHERWIN WILLIAMS CO - Form SC 13D/A

9/19/2008	100	\$62.37
9/19/2008	100	\$62.37
9/19/2008	600	\$62.37
9/19/2008	100	\$62.37
9/19/2008	700	\$61.64
9/24/2008	500	\$59.08
9/24/2008	525	\$59.08
9/24/2008	175	\$59.08
9/24/2008	100	\$59.08
9/24/2008	700	\$59.05
9/25/2008	400	\$59.64
9/25/2008	1,100	\$59.64
9/25/2008	500	\$59.64
9/26/2008	100	\$60.25
9/26/2008	400	\$60.25
9/26/2008	1,600	\$60.25
9/26/2008	500	\$60.25
9/26/2008	500	\$60.25
9/26/2008	300	\$60.25
9/26/2008	300	\$60.25

SCHEDULE E**FARALLON CAPITAL OFFSHORE INVESTORS II, L.L.C.**

	NO. OF SHARES	PRICE
<u>TRADE DATE</u>	<u>SOLD</u>	<u>PER SHARE</u>
9/10/2008	400	\$59.26
9/10/2008	7,800	\$59.26
9/10/2008	6,100	\$59.26
9/10/2008	3,700	\$59.46
9/10/2008	500	\$59.46
9/15/2008	900	\$62.38
9/15/2008	16,400	\$62.38
9/15/2008	5,000	\$62.38
9/15/2008	14,000	\$62.38
9/15/2008	3,700	\$61.75
9/15/2008	8,300	\$61.75
9/15/2008	20,000	\$61.75
9/15/2008	2,000	\$61.75
9/16/2008	900	\$60.35
9/16/2008	1,400	\$60.35
9/16/2008	12,200	\$60.76
9/16/2008	11,400	\$60.76
9/16/2008	13,800	\$60.76
9/16/2008	22,400	\$60.30
9/16/2008	13,800	\$60.30
9/17/2008	18,200	\$60.23
9/17/2008	19,300	\$60.23
9/17/2008	8,900	\$60.23
9/17/2008	8,200	\$60.16
9/17/2008	1,800	\$60.16
9/17/2008	7,200	\$60.16
9/17/2008	5,900	\$60.16
9/17/2008	19,400	\$60.16
9/17/2008	20,700	\$60.16
9/17/2008	2,500	\$60.16
9/18/2008	4,400	\$58.60
9/18/2008	5,000	\$58.60
9/18/2008	12,000	\$58.60
9/18/2008	7,200	\$58.60
9/18/2008	2,600	\$58.60
9/18/2008	3,000	\$56.52
9/18/2008	2,400	\$56.52
9/19/2008	33,700	\$61.64
9/19/2008	900	\$61.64

Edgar Filing: SHERWIN WILLIAMS CO - Form SC 13D/A

9/19/2008	2,800	\$61.64
9/19/2008	18,100	\$62.37
9/19/2008	5,100	\$61.64
9/19/2008	8,100	\$61.64
9/19/2008	4,000	\$61.64
9/24/2008	7,400	\$59.08
9/24/2008	5,500	\$59.08
9/24/2008	12,000	\$59.08
9/24/2008	13,600	\$59.05
9/25/2008	9,400	\$59.64
9/25/2008	29,100	\$59.64
9/26/2008	14,100	\$60.25
9/26/2008	43,200	\$60.25
9/26/2008	15,200	\$60.25

Page 40 of 42 Pages

SCHEDULE F**FARALLON CAPITAL MANAGEMENT, L.L.C.**

	NO. OF SHARES	PRICE
<u>TRADE DATE</u>	<u>SOLD</u>	<u>PER SHARE</u>
9/8/2008	19,700	\$61.46
9/8/2008	20,300	\$61.46
9/8/2008	25,700	\$61.46
9/8/2008	3,800	\$61.46
9/8/2008	42,100	\$61.46
9/8/2008	13,100	\$61.46
9/8/2008	46,400	\$61.46
9/8/2008	21,700	\$61.46
9/8/2008	51,700	\$61.46
9/8/2008	7,500	\$61.46
9/8/2008	35,000	\$61.46
9/8/2008	20,965	\$61.46
9/9/2008	8,335	\$62.02
9/9/2008	8,700	\$62.02
9/9/2008	27,336	\$61.71
9/9/2008	50,000	\$62.40
9/10/2008	5,664	\$59.26
9/10/2008	23,233	\$59.26
9/10/2008	8,367	\$59.46
9/15/2008	47,800	\$62.38
9/15/2008	23,300	\$62.38
9/15/2008	25,900	\$61.75
9/15/2008	40,900	\$61.75
9/16/2008	2,900	\$60.35
9/16/2008	1,500	\$60.35
9/16/2008	3,200	\$60.76
9/16/2008	18,100	\$60.76
9/16/2008	15,100	\$60.76
9/16/2008	37,000	\$60.76
9/16/2008	12,400	\$60.30
9/16/2008	53,100	\$60.30
9/16/2008	5,800	\$60.30
9/17/2008	85,100	\$60.23
9/17/2008	2,500	\$60.23
9/17/2008	3,700	\$60.23
9/17/2008	78,300	\$60.16
9/17/2008	15,300	\$60.16
9/17/2008	35,500	\$60.16
9/18/2008	12,200	\$58.60

Edgar Filing: SHERWIN WILLIAMS CO - Form SC 13D/A

9/18/2008	13,500	\$58.60
9/18/2008	32,500	\$58.60
9/18/2008	17,100	\$58.60
9/18/2008	1,800	\$56.52
9/18/2008	11,200	\$56.52
9/19/2008	62,200	\$61.64
9/19/2008	11,200	\$61.64
9/19/2008	35,600	\$62.37
9/19/2008	3,200	\$61.64
9/19/2008	18,900	\$61.64
9/19/2008	19,400	\$61.64
9/24/2008	48,900	\$59.08
9/24/2008	4,800	\$59.05
9/24/2008	21,900	\$59.05
9/25/2008	75,600	\$59.64
9/26/2008	2,800	\$60.25
9/26/2008	139,700	\$60.25