

ENBRIDGE ENERGY PARTNERS LP
Form 8-K
February 26, 2002

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): FEBRUARY 26, 2002

ENBRIDGE ENERGY PARTNERS, L.P.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE
(STATE OR OTHER
JURISDICTION)

1-10934
(COMMISSION FILE NO.)

39-1715850
(I.R.S. EMPLOYER
IDENTIFICATION NO.)

1100 LOUISIANA, SUITE 3300, HOUSTON, TX 77002
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES) (ZIP CODE)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (713) 650-8900

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ITEM 5. OTHER EVENTS

The Consolidated Statements of Financial Position of Enbridge Energy Company, Inc., at December 31, 2001 has been prepared and is included as Exhibit 99.1 to this Form 8-K. Enbridge Energy Company, Inc., is the General Partner of Enbridge Energy Partners, L.P., and Enbridge Energy, Limited

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Partnership.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) EXHIBITS

Exhibit No. -----	Description -----
23.1	Consent of PricewaterhouseCoopers LLC
99.1	Consolidated Statements of Financial Position of Enbridge Energy Company, Inc. at December 31, 2001 and December 31, 2000.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ENBRIDGE ENERGY PARTNERS, L.P.
(Registrant)

By: Enbridge Energy Company, Inc.
as General Partner

/s/ JODY L. BALKO

Jody L. Balko
Chief Accountant

Date: February 26, 2002