

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
 Form 424B3
 June 30, 2003

THE BEAR STEARNS COMPANIES INC.
 IncomeNotes (SM)
 With Maturities of Nine Months or More from Date of Issue

Registration No. 333-104455
 Filed Pursuant to Rule 424(b)(3)
 Pricing Supplement No. 1
 (To Prospectus dated April 24, 2003,
 and Prospectus Supplement dated June 19, 2003)

Trade Date: June 30, 2003
 Issue Date: July 3, 2003

The date of this Pricing Supplement is June 30, 2003

CUSIP#	Interest Rate	Maturity Date	Price to Public	Discounts & Commissions	Reallowance
07387EAA5	2.70%	July 15, 2008	100.00%	1.00%	99.40%
07387EAB3	4.00%	July 15, 2013	100.00%	1.50%	99.10%

Subject to Redemption

First Interest Payment Date	Survivor's Option	Yes/No	Date and Terms of Redemption	Aggregate Principal Amount	N
January 15, 2004	Yes	No	N/A	\$872,000	
January 15, 2004	Yes	No	N/A	\$1,233,000	

The distribution of IncomeNotes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.