

WEBCO INDUSTRIES INC
Form PRE 14A
December 22, 2004

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):

December 22, 2004

WEBCO INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

<u>Oklahoma</u>	<u>0-23242</u>	<u>73-1097133</u>
(State or other jurisdiction of incorporation)	(Commission File Number) Employer	(IRS Identification No.)

<u>9101 West 21st Street,</u>	<u>Sand Springs, Oklahoma</u>	<u>74063</u>
(Address of principal executive offices)		(Zip Code)

Registrant's telephone number, including area code: (918) 241-1000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions.

- ☐ Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☒ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR

240.13e-4(c))

Item 8.01 Other Events

(a) On December 22, 2004, Webco Industries, Inc. issued a press release related to the recent stock activity, a copy of which is furnished as an Exhibit to this Form 8-K Report. This information is being "furnished" rather than "filed" with the Commission in accordance with the rules and regulations of the Commission.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

99.1 Press Release dated December 22, 2004

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WEBCO INDUSTRIES, INC.

Dated: December 22, 2004

By: /s/ Michael P. Howard
Michael P. Howard
Vice President and
Chief Financial Officer