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PLAINS RESOURCES INC

Form 8-K June 24, 2002

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): June 21, 2002

PLAINS RESOURCES, INC. (Exact name of registrant as specified in its charter)

DELAWARE (State or Other Jurisdiction (Commission File Number) (I.R.S. Employer of Incorporation)

0-9808

13-2898764 Identification Number)

500 DALLAS STREET, SUITE 700 HOUSTON, TX 77002

(Address of Principal Executive Offices, including Zip Code)

Registrant's telephone number, including area code: (713) 739-6700

ITEM 5. OTHER EVENTS.

The information in the Press Release dated June 21, 2002 and attached as Exhibit 99.1 is incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits.

EXHIBIT DESCRIPTION

99.1 Press Release dated June 21, 2002.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PLAINS RESOURCES, INC.

Date: June 21, 2002 by: /s/ Jere C. Overdyke, Jr.

Jere C. Overdyke, Jr. Executive Vice President and Chief Financial Officer

INDEX TO EXHIBITS

EXHIBIT DESCRIPTION

99.1 Press Release dated June 21, 2002.