

BIOTIME INC  
Form AW  
November 02, 2005

FORM AW APPLICATION FOR WITHDRAWAL

BioTime, Inc.  
6121 Hollis Street  
Emeryville, California 94608  
November 2, 2005

Securities and Exchange Commission  
450 5<sup>th</sup> Street, N.W.  
Washington, D.C. 20549-0306

RE: BioTime, Inc.  
Amendment No. 1 to Registration Statement on Form S-2  
File No. 333-128083  
Request for Withdrawal

Ladies/Gentlemen:

BioTime, Inc. hereby applies for the withdrawal of Amendment No. 1 to Registration Statement on Form S-2, File No. 333-128083 filed on October 24, 2005. We request that the withdrawal of Amendment No. 1 be effective upon this filing. We understand that the Registration Statement had been declared effective as of October 17, 2005. We will promptly re-file the amendment as Post-Effective Amendment No. 1.

Should you have any comments please contact our legal counsel, Richard S. Soroko at (415) 927-5200.

Very truly yours,

BioTime, Inc.

By: s/Judith Segall  
Judith Segall, Vice President,  
Secretary and Member, Office of the  
President\*

By: s/Hal Sternberg  
Hal Sternberg, Vice President  
and Member, Office of the President\*

By: s/Harold Waitz  
Harold Waitz, Vice President  
and Member, Office of the President\*

By: s/Steven Seinberg  
Steven Seinberg,  
Chief Financial Officer

\*The Office of the President is composed of three executive officers of the registrant who collectively exercise the powers of the Chief Executive Officer.