OMB

CYTATION CORP

Form 4

December 31, 2001

FORM 4

UNITED STATES SECURITIES AND **APPROVAL EXCHANGE COMMISSION OMB Number:** Washington, D.C. 20549 3235-0287 Check this box if no longer Expires: subject to STATEMENT OF CHANGES IN December 31, Section 16. Form 4 BENEFICIAL OWNERSHIP 2001 or Form 5 Estimated obligations may Filed pursuant to Section 16(a) of the average burden continue. See Instruction 1(b). Securities Exchange Act of 1934, Section hours per 17(a) of the Public Utility Holding response.... (Print or Type Company Act of 1935 or Section 30(f) of 0.5 Responses) the Investment Company Act of 1940

| of Reporting Person* | Issuer Name and Tickler or Trading Symbol | 6. Relationship of Reporting Person(s) to Issuer | | | | |
|----------------------|---|--|--|--|--|--|
| High, Kevin J. | | | | | | |
| | Cytation Corporation - CYTY | (Check all applicable) | | | | |
| | | _X_ Director10% Owner | | | | |
| | | _X Officer (give title below)Other (specify below) | | | | |
| | | President | | | | |

(Last) (First) (Middle)

251 Thames Street

- 3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)
- 4. Statement for Month/Year

12/01

(Street)

Bristol, RI 02809

| 5. If Amendment, Date of Original (Month/Year) |
|--|
| 7. Individual or Joint/Group Filing |
| (Check Applicable Line) |
| _X |
| Form filed by One Reporting Person |
| |
| Form filed by More than One Reporting Person |
| (City) (State) (Zip) |
| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned |
| 1. Title of Security (Instr. 3) |
| 2. Transaction Date (Month/Day/Year) |
| 3. Transaction Code (Instr. 8) |
| 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) |
| 5. Amount of Securities Beneficially Owned at End of Month (Instr. 3 and 4) |
| 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) |
| 7. Nature of |

Indirect Beneficial Ownership (Instr. 4)

Code

V

Amount

(A) or (D)

Price

Common Stock

11/0101

M 10,514,412

A

\$.001 11,581,480

D

| | | | | | | | ies Acquired, Di | | | y Owned | |
|-----------------|---|--|------|---|------------|------------|--|--------------------|-----------------|-------------------------------------|--------------------------------|
| Derivative | 2.Conversion or Exercise Price of Derivative Security | 3.Transaction Date (Month/Day/Year) | | | | | 6.Date Exerciseable and Expiration Date (Month/Day/Year) | | 7.Title and | | 8.Prio Deriv Sec (Ins |
| | | | Code | V | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | |
| Stock Option | .36 | 10/15/01 | D | | | 14,412 | 12/31/98 see 1 below | 12/31/08 | Common Stock | 14,412 | |
| Stock Option | 4.00 | 10/15/01 | D | | | 400,000 | 2/11/99 see 2 below | 2/11/09 | Common Stock | 400,000 | |
| Stock Option | 4.00 | 10/15/01 | D | | | 100,000 | 9/1/01 | 9/1/09 | Common Stock | 100,000 | |
| Stock Option | .001 | 10/15/01 | A | | 14,412 | | 12/31/98 see 1 below | 12/31/08 | Common Stock | 14,412 | |
| Stock Option | .001 | 10/15/01 | A | | 400,000 | | 2/11/99 see 2 below | 2/11/09 | Common Stock | 400,000 | |
| Stock Option | .001 | 10/15/01 | A | | 100,000 | | 9/1/01 | 9/1/09 | Common Stock | 100,000 | |
| Stock Option | .001 | 10/15/01 | A | | 10,000,000 | | 10/15/01 | 10/15/11 | Common Stock | 10,000,000 | |
| Stock Option | .001 | 11/01/01 | M | | | 14,412 | 12/31/98 see 1 below | 12/31/08 | Common Stock | 14,412 | |
| Stock Option | .001 | 11/01/01 | M | | | 400,000 | 2/11/99 see 2 below | 2/11/09 | Common Stock | 400,000 | |
| Stock Option | .001 | 11/01/01 | M | | | 100,000 | 9/1/01 | 9/1/09 | Common Stock | 100,000 | |
| Stock Option | .001 | 11/01/01 | M | | | 10,000,000 | 10/15/01 | 10/15/11 | Common Stock | 10,000,000 | |

Explanation of Responses:

- 1. Vested monthly ratably over 24 months
- 2. Vested ratably annually over three years

| /s/ Kevin J. High | | 12/31/01 |
|---------------------------------|------|----------|
| **Signature of Reporting Person | Date | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, on of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure