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AMEREN CORP
Form 8-K/A
March 07, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
January 31, 2003

AMEREN CORPORATION
(Exact name of registrant as specified in its charter)

Missouri
(State or other jurisdiction
of incorporation)

1-14756
(Commission
File Number)

43-1723446
(I.R.S. Employer
Identification No.)

1901 Chouteau Avenue, St. Louis, Missouri 63103
(Address of principal executive offices and Zip Code)

Registrant's telephone number, including area code: (314) 621-3222

ITEM 2. ACQUISITION OR DISPOSITION OF ASSETS (Amended)

On January 31, 2003, Ameren Corporation ("Ameren") filed a Form 8-K announcing the closing of the acquisition of all of the issued and outstanding common stock of CILCORP Inc. ("CILCORP"), an Illinois corporation, from The AES Corporation, pursuant to an agreement dated as of April 28, 2002 (the "Stock Purchase Agreement"). On February 4, 2003, Ameren closed its

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acquisition from The AES Corporation of all of the issued and outstanding membership interests of AES Medina Valley Cogen (No. 4), LLC ("Medina Valley"), pursuant to an agreement dated as of April 28, 2002 (the "Membership Interest Purchase Agreement"). As of such acquisition, Medina Valley became a wholly-owned subsidiary of AmerenEnergy Resources Company, which is a direct subsidiary of Ameren that holds its non rate-regulated operations. Medina Valley has been named AmerenEnergy Medina Valley Cogen (No. 4), LLC.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS (Amended)

- (a) Financial statements of businesses acquired. Ameren has completed the calculations that demonstrate that CILCORP and Medina Valley do not constitute a significant business acquisition as defined in applicable SEC rules. Accordingly, Ameren is not required to provide separate financial statements for CILCORP or Medina Valley. Historically, CILCORP filed periodic reports with the SEC under File No. 1-8946. Such reports are available from the public reference room of the SEC, at www.sec.gov and other sources.

- (b) Pro forma financial information. Ameren has completed the calculations that demonstrate that CILCORP and Medina Valley do not constitute a significant business acquisition as defined in applicable SEC rules. Accordingly, Ameren is not required to provide pro forma financial information relating to the acquisition of CILCORP or Medina Valley.

2

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

AMEREN CORPORATION
(Registrant)

By /s/ Martin J. Lyons

Name: Martin J. Lyons
Title: Vice President and Controller
(Principal Accounting Officer)

Date: March 7, 2003

3