

Edgar Filing: FIRSTENERGY CORP - Form 35-CERT

FIRSTENERGY CORP
Form 35-CERT
November 26, 2002

SEC File No. 70-9793

And

SEC FILE NO. 70-9941

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

CERTIFICATE PURSUANT TO

RULE 24

OF PARTIAL COMPLETION OF

TRANSACTIONS

FirstEnergy Corp.

```

-----
In the matter of      :
FirstEnergy Corp.    :      Certificate Pursuant
                     :      to Rule 24 of Partial
                     :      Completion of
                     :      Transactions
SEC File No. 70-9793 :
SEC File No. 70-9941 :
(Public Utility Holding Company Act :
of 1935)              :
-----

```

TO THE MEMBERS OF THE SECURITIES AND EXCHANGE COMMISSION:

The undersigned, FirstEnergy Corp. (FirstEnergy) hereby certifies pursuant to Rule 24 of the Rules and Regulations under the Public Utility Holding Company Act of 1935 (the Act), that certain of the transactions proposed in the Applications, as filed in SEC File No. 70-9793 and SEC File No. 70-9941, respectively, have been carried out in accordance with the Commission's Orders dated with respect to the said Applications as follows:

1. Balance Sheets and Income Statements for the FirstEnergy Nonutility Holding Company and its consolidated Subsidiaries for the quarter ended September 30, 2002 are attached as following exhibits:

Exhibit

Edgar Filing: FIRSTENERGY CORP - Form 35-CERT

- 1-1 Consolidated Balance Sheet and Income Statement of FirstEnergy Ventures Corp.
- 1-2 Consolidated Balance Sheet and Income Statement of FirstEnergy Facilities Services Group, LLC.
- 1-3 Balance Sheet and Income Statement of OES Ventures, Inc. - filed pursuant to request for confidential treatment.
- 1-4 Balance Sheet and Income Statement of Centerior Communications Holdings, Inc. - filed pursuant to request for confidential treatment.
- 1-5 Consolidated Balance Sheet and Income Statement of E-L Enterprises, Inc. - filed pursuant to request for confidential treatment.
- 1-6 Consolidated Balance Sheet and Income Statement of MARBEL HoldCo, Inc. - filed pursuant to request for confidential treatment.

Balance Sheet and Income Statement of GPU Diversified Holdings LLC are reported on Form U-9C-3.

- 2. During the period July 1, 2002 through September 30, 2002, there was no Development Activity. Investments made during the third quarter 2002 are as follows:

Category -----	Investment ----- (In Thousands \$)
Rule 58 Subsidiaries	\$11,100

- 3. During the third quarter of 2002, the following guarantees were made by FirstEnergy on behalf of other direct or indirect Subsidiaries of the FirstEnergy Nonutility Holding Companies.

Beneficiary -----	Amount -----	Terms -----	Purpose of Guarantee -----
FirstEnergy Facilities Services Group, LLC (FEFSG)- HVAC -----			
Edwards (Fifth Third)	6,000,000	1 Year	(a)

(a) Credit backstop to revolving credit agreement

The following Letters of Credits (LOC) were issued during the third quarter of 2002:

Beneficiary -----	Amount -----	Purpose of LOC -----
FEFSG -----		
Old Republic Insurance Company	\$11,653,434	(a)

(a) Collateral for insurance program

- 4. During the third quarter of 2002, there were no services obtained by the FirstEnergy Nonutility Holding Companies, or any direct or indirect Subsidiary of the Nonutility Holding Companies from the Utility Subsidiaries.
- 5. A chart of the nonutility businesses, financing subsidiaries and nonsystem securities in which FirstEnergy and its subsidiaries are engaged in or have

Edgar Filing: FIRSTENERGY CORP - Form 35-CERT

investments in of 10% or greater are identified below:

Name of Company -----	Type of Subsidiary -----	% Ownership -----
Ohio Edison Company (Ohio Edison)	US	100
OES Capital, Inc.	FS	100
OES Finance, Inc.	FS	100
OES Fuel, Inc.	ERC	100
OES Nuclear, Inc.	FS	100
OES Ventures, Inc.	NUHC	100
Ohio Edison Financing Trust	FS	100
Ohio Edison Financing Trust II (Inactive)	FS	100
Pennsylvania Power Company (Penn Power)	US	100
Cranberry Square Associates, L.P.	RES	50
McDonald Corporate Tax Credit Fund Limited Partnership	RES	12.37
McDonald Ohio Tax Credit Fund-1996 Limited Partnership	RES	42.13
McDonald Ohio Tax Credit Fund-1998 Limited Partnership	RES	30.94
Apollo Tax Credit Fund III, L.P.	RES	33.33
Apollo Tax Credit Fund IX, L.P.	RES	99.99
Boston Capital Corporate Tax Credit Fund X, L.P.	RES	10.93
Boston Capital Corporate Tax Credit Fund XIV, L.P.	RES	14
Boston Capital Corporate Tax Credit Fund XVII, L.P.	RES	99
Marion Senior Housing Limited Partnership	RES	29.21
First Communications, LLC	ETC	31.08
The Cleveland Electric Illuminating Company	US	100
Cleveland Electric Financing Trust I	FS	100
Centerior Funding Corporation	FS	100
The Toledo Edison Capital Corporation	FS	10
The Toledo Edison Company (Toledo Edison)	US	100
The Toledo Edison Capital Corporation	FS	90
American Transmission Systems, Incorporated (ATSI)	US	100
FirstEnergy Solutions Corp. (FirstEnergy Solutions)	ERC	100
FirstEnergy Generation Corp. (GenCo)	EWG	100
FirstEnergy Engineering, Inc.	ERC	100
FirstEnergy Nuclear Operating Company (FENOC)	ERC	100
GPU Nuclear, Inc. (GPUN)	ERC	100
Private Fuel Storage LLC	ERC	10.1
FirstEnergy Ventures Corp. (FirstEnergy Ventures)	NUHC	100
Advanced Technologies Development Corp.	ETC	100
Bay Shore Power Company	ERC	100

2

Name of Company -----	Type of Subsidiary -----	% Ownership -----
Centerior Communications Holdings, Inc.	NUHC	100
Fiber Venture Equity, Inc. (Inactive)	ETC	100
AFN Finance Company No. 3, LLC	ETC	100
Centerior Energy Services, Inc.	ERC	100
Centerior Power Enterprises, Inc. (Inactive)	ETC	100
FirstEnergy Telecommunications Corp.	ETC	100
Warrenton River Terminal, Ltd.	ERC	100
Engineered Processes, Ltd.	ERC	50
Eastroc Technologies, LLC	ERC	50

Edgar Filing: FIRSTENERGY CORP - Form 35-CERT

FE Acquisition Corp. (Inactive)	NUHC	100
Mid-Atlantic Energy Development Co. (Inactive)		100
FirstEnergy Properties, Inc. (FirstEnergy Properties)	RES	100
BSG Properties, Inc. (Inactive)	RES	100
FirstEnergy Facilities Services Group, LLC (FE Facilities)	NUHC	100
Ancoma, Inc.	ERC	100
Colonial Mechanical Corporation	ERC	100
Dunbar Mechanical, Inc.	ERC	100
Edwards Electrical & Mechanical, Inc.	ERC	100
Elliott-Lewis Corporation	ERC	100
Sautter Crane Rental, Inc.	ERC	100
A.A. Duckett, Inc.	ERC	100
E-L Enterprises, Inc.	NUHC	100
Modern Air Conditioning, Inc.	ERC	100
Airdex Air Conditioning Corporation	ERC	100
R.L. Anderson, Inc.	ERC	100
The Hattenbach Company	ERC	100
L.H. Cranston and Sons, Inc.	ERC	100
Roth Bros., Inc.	ERC	100
R.P.C. Mechanical, Inc.	ERC	100
Spectrum Controls Systems	ERC	100
Webb Technologies, Inc.	ERC	100
MARBEL Energy Corporation (MARBEL)	ERC	100
Marbel HoldCo, Inc.	NUHC	100
Great Lakes Energy Partners, LLC	ERC	50
Northeast Ohio Natural Gas Corp.	ERC	100
PowerSpan Corp.	ERC	18.63
Kinetic Ventures I, LLC	ERC	11.11
Kinetic Ventures II, LLC	ERC	14.28
The Alliance Participants Administrative and Startup Activities Company, LLC	ERC	10
FirstEnergy Service Company (ServeCo)	ERC	100
GPU Service, Inc. (GPUS)	ERC	100
FirstEnergy Securities Transfer Company	FS	100
FELHC, Inc.	ERC	100
Centerior Indemnity Trust (Inactive)		100
Centerior Service Company (Inactive)		100
FE Holdings, L.L.C. (Inactive)		-
Jersey Central Power & Light Company (JCP&L)	US	100
JCP&L Preferred Capital, Inc.	FS	100
JCP&L Capital L.P.	FS	100
JCP&L Transition Funding, LLC	FS	100
Saxton Nuclear Experimental Corporation	ERC	44
Metropolitan Edison Company (Met-Ed)	US	100
York Haven Power Company	US	100
Met-Ed Preferred Capital II, Inc.	FS	100
Met-Ed Capital II, L.P.	FS	100
Met-Ed Capital Trust	FS	100
Saxton Nuclear Experimental Corporation	ERC	32
Pennsylvania Electric Company (Penelec)	US	100
Nineveh Water Company	ERC	100

3

Name of Company	Type of Subsidiary	% Ownership
The Waverly Electric Light and Power Company	US	100
Penelec Preferred Capital II, Inc.	FS	100
Penelec Capital II, L.P.	FS	100

Edgar Filing: FIRSTENERGY CORP - Form 35-CERT

Penelec Capital Trust	FS	100
Saxton Nuclear Experimental Corporation	ERC	24
GPU Advanced Resources, Inc. (GPU AR)	ERC	100
AFN Finance Company No. 1, LLC	ETC	100
GPU Telcom Services, Inc. (GPU Telcom)	ETC	100
MYR Group Inc. (MYR)	ERC	100
The L. E. Myers Company	ERC	100
Hawkeye Construction, Inc.	ERC	100
MYRcom, Inc.	ERC	100
MYRpower, Inc.	ERC	100
Great Southwestern Construction, Inc.	ERC	100
Harlan Electric Company	ERC	100
Sturgeon Electric Company, Inc.	ERC	100
ComTel Technology, Inc.	ERC	100
Power Piping Company	ERC	100
D.W.Close Company, Inc.	ERC	100
GPU Diversified Holdings LLC (GPUDH)	NUHC	100
GPU Solar, Inc.	ERC	50
GPU EnerTech Holdings, Inc.	ERC	100
GPU Distributed Power, Inc.	ERC	100
Ballard Generation Systems Inc.	ERC	12
GPU Power, Inc. (GPU Power)	EWG	100
Guaracachi America, Inc.	EWG	100
Empresa Guaracachi S.A.	EWG	50
EI Barranquilla, Inc.	EWG	100
Termobarranquilla, S.A.	EWG	28.67
Barranquilla Lease Holding, Inc.	EWG	100
Los Amigos Leasing Company, Ltd.	EWG	100
EI International	EWG	100
GPUI Colombia, Ltda.	EWG	100
GPU Power Philippines, Inc.	EWG	100
Magellan Utilities Development Corporation	EWG	40
Hanover Energy Corporation (Inactive)	EWG	100
International Power Advisors, Inc.	EWG	100
EI Canada Holding Limited	EWG	100
EI Services Canada Limited	EWG	100
EI Brooklyn Power Limited	EWG	100
EI Brooklyn Investments Limited	EWG	100
Brooklyn Energy Limited Partnership	EWG	75
NCP Ada Power, Inc. (Inactive)	EWG	100
NCP Energy, Inc.	EWG	100
Syracuse Orange Partners LP	EWG	-
GPU Capital, Inc. (GPU Capital)	FUCO	100
GPU Electric, Inc. (GPU Electric)	FUCO	100
GPU Argentina Holdings, Inc.	FUCO	100
GPU Argentina Services S.R.L.	FUCO	100
GPU Empresa Distribuidora Electrica Regional, S.A. (EMDERSA)	FUCO	100
GPU Australia Holdings, Inc.	FUCO	100
VicGas Holdings, Inc.	FUCO	100
Victoria Electric Holdings, Inc.	FUCO	100
Victoria Electric, Inc.	FUCO	100
Austran Holdings, Inc.	FUCO	100
GPU International Australia Pty Ltd.	FUCO	100

Name of Company	Type of Subsidiary	% Ownership
-----------------	-----------------------	-------------

Edgar Filing: FIRSTENERGY CORP - Form 35-CERT

EI UK Holdings, Inc.	FUCO	100
Aquila Sterling Holdings LLC	FUCO	20.1*
Avon Energy Partners Holdings	FUCO	100
Midlands Electricity plc	FUCO	100
UMICO Holdings, Inc. (Inactive)		36

* EI UK Holdings, Inc. owns 50% voting (20.1% economic) interest in Aquila Sterling Holding LLC.

ERC - Energy Related Activity
ETC - Exempt Telecommunications Company
EWG - Exempt Wholesale Generator
FS - Financing Subsidiary
FUCO - Foreign Utility Company
NUHC - Nonutility Holding Company
RES - Real Estate
US - Utility Subsidiary

6. During the third quarter of 2002, there were no securities (including guarantees) issued by the FirstEnergy Nonutility Holding Companies and each Non-Exempt Subsidiary pursuant to Rule 52 or Rule 45(b), as applicable.
7. During the period July 1, 2002 through September 30, 2002, there were no Anticipatory Hedge transaction entered into by any FirstEnergy Nonutility Holding Company, or any direct or indirect Non-Exempt Subsidiary of the Nonutility Holding Company.

5

SIGNATURE

The undersigned registered holding company has duly caused this quarterly report to be signed on its behalf by the undersigned officer thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935.

FIRSTENERGY CORP.

November 26, 2002

By: /s/ Harvey L. Wagner

Harvey L. Wagner
Vice President, Controller
and Chief Accounting Officer
(Principal Accounting Officer)

6