

GENCO SHIPPING & TRADING LTD  
Form 8-K  
March 15, 2010

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, DC 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of the**  
**Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **March 9, 2010**

**GENCO SHIPPING & TRADING LIMITED**

(Exact Name of Registrant as Specified in Charter)

**Republic of the Marshall Islands**  
(State or Other Jurisdiction  
of Incorporation)

**001-33393**  
(Commission File Number)

**98-043-9758**  
(I.R.S. Employer  
Identification No.)

**299 Park Avenue**

**20th Floor**

(Address of Principal  
Executive Offices)

**10171**

(Zip Code)

Registrant's telephone number, including area code: **(646) 443-8550**

## Edgar Filing: GENCO SHIPPING & TRADING LTD - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, Genco Shipping & Trading Limited has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENCO SHIPPING & TRADING LIMITED

DATE: March 15, 2010

/s/ John C. Wobensmith  
John C. Wobensmith  
Chief Financial Officer

**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Description</b>
1.1	Underwriting Agreement dated March 9, 2010 by and between Baltic Trading and Morgan Stanley & Co. Incorporated and Dahlman Rose & Company, LLC, as representatives.
10.1	Management Agreement dated March 15, 2010 by and between Genco and Baltic Trading.
10.2	Omnibus Agreement dated March 15, 2010 by and between Genco and Baltic Trading.
10.3	Registration Rights Agreement dated March 15, 2010 by and between Genco Investments and Baltic Trading.