

PROSPECT ENERGY CORP  
Form 8-K  
September 27, 2004

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934.

**Date of Report: September 27, 2004**  
**(Date of earliest event reported)**

**Prospect Energy Corporation**  
**(Exact name of registrant as specified in its charter) NY**  
**(State or other jurisdiction of incorporation) 333-114552**  
**(Commission File Number) 43-2048643**  
**(IRS Employer Identification Number) 10 East 40th Street**  
**(Address of principal executive offices) 10016**  
**(Zip Code)**  
**Registrant's telephone number, including area code: 212 448-0702 x. 11**

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**Item 8.01. Other Events**

Announcement of a new investment

**Item 9.01. Financial Statements and Exhibits**

**(c) Exhibits**

99.1 Press Release of Prospect Energy Corporation dated September 27, 2004

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: September 27, 2004

**PROSPECT ENERGY CORPORATION**

By: /s/ John Barry

John Barry  
*CEO*