INTERNATIONAL BANCSHARES CORP Form 8-K January 04, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8 K

CURRENT REPORT

Pursuant to Section 13 or 15 (d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 4, 2002

INTERNATIONAL BANCSHARES CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Commission File Number 0 9439

Texas

74 2157138

(State or other Jurisdiction of incorporation or organization)

(I.R.S. Employer Identification No.)

1200 San Bernardo, Laredo, Texas

78040 1359

(Address of principal executive offices)

(ZIP Code)

(Registrant's telephone number, including area code) (956) 722-7611

None

(Former name or former address, if changed since last report)

Item 5. Other Events

On January 3, 2002, International Bancshares Corporation issued a news release announcing that IBC had completed the acquisition of National Bancshares Corporation of Texas. The news release, attached hereto and filed herewith as Exhibit 99, is incorporated herein by reference.

Item 7. Financial Statements and Exhibits

c. Exhibits

The following exhibit is filed as part of this report:

(99) News release of International Bancshares Corporation dated January 3, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTERNATIONAL BANCSHARES CORPORATION

(Registrant)

By: /s/ DENNIS E. NIXON

DENNIS E. NIXON, President and Chief Executive Officer

Date: January 4, 2002

EXHIBIT INDEX

Exhibit Number

Description

99

News Release of International Bancshares Corporation

dated

January 3, 2002