Camelot Entertainment Group, Inc.

Form 5

January 29, 2008

## FORM 5

#### **OMB APPROVAL**

**OMB** 

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

3235-0362 Number: January 31, Expires: 2005

no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction

Check this box if

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Estimated average burden hours per response... 1.0

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, 1(b). Form 3 Holdings Section 17(a) of the Public Utility Holding Company Act of 1935 or Section Reported 30(h) of the Investment Company Act of 1940

Form 4

(Instr. 3)

Common

Stock

Transactions Reported

	Address of Reporting MAN JEFFREY (	G Symbo	l lot Entertain	Č	5. Relationship of Reporting Person(s) to Issuer  (Check all applicable)			
(Last)	(First)	(Month	ement for Issuen/Day/Year) /2007		_X_ Director Officer (give title below)		Owner (specify	
12526 HIC	GH BUFF DRIVE	, #190						
	(Street)		mendment, Dat Month/Day/Year)	Č	6. Individual or Joint/Group Reporting			
					(check applicable line)			
SAN DIE	GO, CA 92130	)			_X_ Form Filed by One Form Filed by Mor Person			
(City)	(State)	(Zip) Ta	able I - Non-De	ivative Securities Acquired, Disposed of, or Beneficially Owned				
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if	3. Transaction Code	4. Securities Acquired (or Disposed of (D) (Instr. 3, 4 and 5)	A) 5. Amount of Securities Beneficially	6. Ownership Form:	7. Nature of Indirect Beneficial	

(Instr. 3, 4 and 5)

Amount

20,000,000

(A)

(D)

J

(Instr. 8)

(Month/Day/Year)

Â

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

12/19/2007

Persons who respond to the collection of information SEC 2270 contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Price

\$0

(1)

Beneficially

of Issuer's

Fiscal Year

Owned at end

(I)

(Instr. 3 and 4) (Instr. 4)

20,000,000 D

Direct (D)

or Indirect

Ownership

(Instr. 4)

Â

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

(9-02)

#### Edgar Filing: Camelot Entertainment Group, Inc. - Form 5

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exer	cisable and	7. Title and	8. Price of
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transaction	Number	Expiration D	ate	Amount of	Derivative
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Underlying	Security
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivativ	e		Securities	(Instr. 5)
	Derivative				Securities			(Instr. 3 and 4)	
	Security				Acquired				
					(A) or				
					Disposed				
					of (D)				
					(Instr. 3,				
					4, and 5)				
					(A) (D)	D .	E	TT: 1 A	
					(A) (D)	Date	*	Title Amount	
						Exercisable	Date	or	
								Number	
								of	
								Shares	

D

 $\mathbf{F}_{\mathbf{i}}$ 

# **Reporting Owners**

Reporting Owner Name / Address	Relationships					
. 0	Director	10% Owner	Officer	Other		
ZUCKERMAN JEFFREY G 12526 HIGH BUFF DRIVE, #190 SAN DIEGO, CA 92130	ÂX	Â	Â	Â		

# **Signatures**

JEFFREY G ZUCKERMAN 01/14/2008

\*\*Signature of Reporting Date
Person

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Contractual Agreement

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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