

QTS Realty Trust, Inc.
Form 8-K/A
June 05, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): June 1, 2015

QTS Realty Trust, Inc.

QualityTech, LP

(Exact name of registrant as specified in its charter)

Maryland (QTS Realty Trust, Inc.) 001-36109 46-2809094

Delaware (QualityTech, LP) **333-201810** **27-0707288**
(State or other jurisdiction **(Commission (I.R.S. Employer**
of incorporation) **File No.)** **Identification No.)**

12851 Foster Street
Overland Park, KS **66213**
(Address of principal executive offices) (Zip Code)

(913) 814-9988

Registrant's telephone number, including area code:

Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

EXPLANATORY NOTE

This Form 8-K/A amends the Form 8-K filed on June 1, 2015 (the “Original Form 8-K”) by QTS Realty Trust, Inc. (the “Company”) and QualityTech, LP to provide updated unaudited pro forma financial statements of the Company relating to its pending acquisition of Carpathia Hosting, Inc. as Exhibit 99.3. The updated pro forma financial statements reflect the actual terms of the Company’s offering of 5,750,000 shares of Class A common stock that closed on June 5, 2015. No other changes have been made to the Original Form 8-K other than as described above.

Item 9.01 Financial Statements and Exhibits.

(b) Pro forma financial information

The unaudited pro forma financial statements of QTS Realty Trust, Inc. for the year ended December 31, 2014 and for the three months ended March 31, 2015, giving effect to the acquisition of Carpathia Acquisition, Inc. and other recent acquisitions and capital markets activity, are filed herewith as Exhibit 99.3 and incorporated in this Item 9.01(b) by reference.

(d) Exhibits

Exhibit

Exhibit Description

Number

99.3	Unaudited pro forma financial statements of QTS Realty Trust, Inc. for the year ended December 31, 2014 and for the three months ended March 31, 2015
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

QTS Realty Trust, Inc.

DATE: June 5, 2015 /s/ Shirley E. Goza
 Shirley E. Goza
 Secretary and General Counsel

QualityTech, LP

By: QTS Realty Trust, Inc.,
its general partner

DATE: June 5, 2015 /s/ Shirley E. Goza
 Shirley E. Goza
 Secretary and General Counsel

EXHIBIT INDEX

Exhibit Number	Exhibit Description
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