

Storm Cat Energy CORP
Form 8-K
May 12, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): May 9, 2008

Storm Cat Energy Corporation
(Exact Name of Registrant as Specified in Charter)

British Columbia, Canada
(State or Other Jurisdiction
of Incorporation)

001-32628
(Commission
File Number)

06-1762942
(IRS Employer
Identification No.)

1125 17th Street, Suite 2310, Denver, Colorado 80202
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (303) 991-5070

N/A
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

On May 9, 2008, Storm Cat Energy Corporation (“Storm Cat”) announced its financial results for the quarter ended March 31, 2008. A copy of the earnings release is furnished to the United States Securities and Exchange Commission (the “Commission”) with this current report on Form 8-K as Exhibit 99.1. The earnings release contains certain non-GAAP financial measures for the periods set forth therein, including adjusted EBITDA and operating cash flow. Adjusted EBITDA is earnings before interest, taxes, depreciation and amortization expense and share-based compensation expense. The most directly comparable GAAP financial measure to this non-GAAP financial measure is net loss, which is set forth in the earnings release and below for the relevant periods set forth in the earnings release. Operating cash flow is natural gas revenues less lease operating expenses, gathering and transportation expenses and production taxes. The most directly comparable GAAP financial measure to this non-GAAP financial measure is operating loss, which is set forth in the earnings release and below for the relevant periods set forth in the earnings release.

In U.S. Dollars and in thousands	For the Three Months	
	Ended	
	March 31, 2008	2007
Net loss	\$ (3,602)	\$ (1,350)

	For the Three Months	
	Ended	
	March 31, 2008	2007
Operating loss	\$ (1,067)	\$ (1,848)

Reconciliations of the non-GAAP financial measures to the most directly comparable GAAP financial measures are included in the earnings release.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No.	Description
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<u>99.1</u>	P News Release, dated May 9, 2008.
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

STORM CAT ENERGY CORPORATION

Date: May 9, 2008

By: /s/ Paul Wiesner
Paul Wiesner
Chief Financial Officer

Exhibit Index

Exhibit No.	Description
99.1	P News Release, dated May 9, 2008.