KULICKE & SOFFA INDUSTRIES INC Form 8-K July 19, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549	
FORM 8-K	
CURRENT REPORT	
Pursuant to Section 13 or 15(d) of the	
Securities Exchange Act of 1934	

Date of report (Date of earliest event reported) July 19, 2004

KULICKE AND SOFFA INDUSTRIES, INC.

(Exact Name of Registrant as Specified in Charter)

PENNSYLVANIA (State or Other Jurisdiction

000-00121 (Commission File Number) 23-1498399 (I.R.S. Employer

of Incorporation)

Identification No.)

2101 Blair Mill Road, Willow Grove, PA (Address of Principal Executive Offices)

19090 (Zip Code)

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Registrant s telephone number, including area code (215) 784-6000

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ITEM 5. OTHER EVENTS.

On July 19, 2004, Kulicke and Soffa Industries, Inc. (the Company) announced that it intends to redeem all of its outstanding 5.25% Convertible Subordinated Notes due 2006 (the Notes) on August 19, 2004 at a redemption price equal to 102.100% of the principal amount of the Notes outstanding, plus interest accrued to, but excluding, the date of redemption. A copy of the press release is filed as Exhibit 99.1 and incorporated in this report by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

Exhibit No.	Description
99.1	Press Release dated July 19, 2004

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 19, 2004

KULICKE AND SOFFA INDUSTRIES, INC.

By: /s/ Maurice E. Carson

Maurice E. Carson Vice President and Chief Financial Officer

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EXHIBIT INDEX

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