

EASTMAN CHEMICAL CO  
Form 8-K  
November 12, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**

**of the Securities and Exchange Act of 1934**

**Date of Report (Date of earliest event reported): November 10, 2014**

**EASTMAN CHEMICAL COMPANY**

**(Exact Name of Registrant as Specified in Its Charter)**

**Delaware**  
**(State or other jurisdiction**

**of incorporation)**

**1-12626**  
**(Commission**

**File Number)**

**62-1539359**  
**(IRS Employer**

**Identification No.)**

**200 South Wilcox Drive**

**Kingsport, TN**  
**(Address of principal executive offices)**

**37662**  
**(Zip Code)**

**Registrant's telephone number, including area code: (423) 229 - 2000**

**None**

**(Former name or former address, if changed since last report.)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events**

On November 10, 2014, Eastman Chemical Company (the Company ) issued a press release announcing its offering of \$2,000,000,000 aggregate principal amount of notes. The offering of notes is expected to be completed on November 20, 2014. The Company intends to use the net proceeds to pay a portion of the cash consideration for its previously announced acquisition of Taminco Corporation ( Taminco ), repay certain outstanding indebtedness of Taminco and pay transaction expenses incurred in connection with the acquisition. A copy of the Company s press release is filed as Exhibit 99.1 hereto, and is incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits**

(d) Exhibits

<b>Number</b>	<b>Exhibit</b>
99.1	Press release dated November 10, 2014

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**EASTMAN CHEMICAL COMPANY**

Date: November 10, 2014

By: /s/ Mary D. Hall  
Mary D. Hall

Vice President and Treasurer

**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Exhibit</b>
99.1	Press release dated November 10, 2014