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ENERGIZER HOLDINGS INC Form 8-K May 11, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): May 11, 2015

Energizer Holdings, Inc.

(Exact Name of Registrant as Specified in its Charter)

Missouri (State or other jurisdiction 1-15401 (Commission 43-1863181 (IRS Employer

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of incorporation)

File Number) 533 Maryville University Drive

Identification Number)

St. Louis, Missouri 63141

(Address of principal executive offices)

Registrant s telephone number, including area code: (314) 985-2000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On May 11, 2015, Energizer Holdings, Inc. issued a press release, attached hereto as Exhibit 99.1, announcing the commencement of an offering of \$600 million aggregate principal amount of senior notes due 2025 of its subsidiary, Energizer SpinCo, Inc.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits See Exhibit Index.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

ENERGIZER HOLDINGS, INC.

By: /s/ Daniel J. Sescleifer
Daniel J. Sescleifer
Executive Vice President and Chief
Financial Officer

Dated: May 11, 2015

EXHIBIT INDEX

Exhibit

Number Description of Exhibit

99.1 Press Release dated May 11, 2015