IRWIN THOMAS S

Form 4

December 14, 2012

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB 3235-0287 Number:

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

January 31, Expires: 2005

0.5

OMB APPROVAL

Form 4 or Form 5 obligations may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

burden hours per response...

Estimated average

See Instruction

1(b).

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person * **IRWIN THOMAS S**

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to Issuer

HEICO CORP [HEI, HEI.A]

(Last) (First) (Middle) (Check all applicable)

3000 TAFT STREET

3. Date of Earliest Transaction (Month/Day/Year)

Director 10% Owner _ Other (specify X_ Officer (give title below)

12/12/2012

Sr Exec VP

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

HOLLYWOOD, FL 33021

(City)	(State)	(Zip) Tab	le I - Non-	Derivative	Secur	rities Acqui	red, Disposed of,	or Beneficial	ly Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transactic Code (Instr. 8)	(A) or		5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Class A Common Stock	12/12/2012		M			Φ	10,835 (3)	D	
Class A Common Stock	12/12/2012		M	2,788	A	\$ 4.0345	13,623	D	
Class A Common Stock	12/12/2012		M	9,688	A	\$ 2.816	23,311	D	
Class A Common	12/12/2012		M	6,001	A	\$ 4.003	29,312	D	

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Stock									
Class A Common Stock	12/12/2012	F	8,331	D	\$ 34.44	20,981	D		
Common Stock	12/12/2012	M	27,864	A	\$ 4.0354	64,015 (3)	D		
Common Stock	12/12/2012	M	60,029	A	\$ 4.003	124,044	D		
Common Stock	12/12/2012	F	37,186	D	\$ 43.53	86,858	D		
Common Stock						106,585	I	Irwin Family Trust (1)	
Class A Common Stock						65,786	I	401(k) Plan (2)	
Common Stock						70,116	I	401(k) Plan (2)	
Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.									

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

number.

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. Number of ionDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exerci Expiration Date (Month/Day/Y	te	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Option (right to purchase Class A Common Stock)	\$ 2.8672	12/12/2012		M		1,055 (4)	03/17/2008	03/17/2013	Class A Common Stock	1,055
	\$ 4.0354	12/12/2012		M			03/17/2008	03/17/2013		2,788

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Option (right to purchase Class A Common Stock)				2,788 (4)			Class A Common Stock	
Option (right to purchase Class A Common Stock)	\$ 2.816	12/12/2012	M	9,688 (4)	03/17/2008	03/17/2013	Class A Common Stock	9,688
Option (right to purchase Class A Common Stock)	\$ 4.003	12/12/2012	M	6,001 (4)	03/17/2008	03/17/2013	Class A Common Stock	6,001
Option (right to purchase Common Stock)	\$ 4.0354	12/12/2012	M	27,864 (4)	03/17/2008	03/17/2013	Common Stock	27,864
Option (right to purchase Common Stock)	\$ 4.003	12/12/2012	M	60,029	03/17/2008	03/17/2013	Common Stock	60,029

Reporting Owners

Reporting Owner Name / Address	Relationships							
Toporous o mar rume / rume os	Director	10% Owner	Officer	Other				
IRWIN THOMAS S			Cr. Erra v. VD					
3000 TAFT STREET HOLLYWOOD, FL 33021			Sr Exec VP					

Signatures

Thomas S. Irwin 12/14/2012

**Signature of Person Date

Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1)

Reporting Owners 3

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Represents shares held in the Irwin Family Irrevocable Trust (the Trust) whose trustee is Carrie Irwin, the Reporting Person's daughter and includes 21,317 shares of Common Stock acquired on April 25, 2012 upon receipt of shares distributed by Issuer pursuant to a 5 for 4 stock split.

- (2) Represents shares held for the benefit of the Reporting Person by the HEICO Corporation 401(k) Plan based on a plan statement dated December 12, 2012 as adjusted for stock dividends and stock splits.
- (3) Includes 1956 shares of Class A Common Stock and 7,229 shares of Common Stock acquired on April 25, 2012 upon receipt of shares distributed by the Issuer pursuant to a 5 for 4 stock split.
- (4) As adjusted for stock dividends and stock splits.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.