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COCA COLA FEMSA SAB DE CV Form 6-K December 15, 2011

## **UNITED STATES**

# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16 UNDER

THE SECURITIES EXCHANGE ACT OF 1934

For the month of December 2011 Commission File Number 1-12260

# COCA-COLA FEMSA, S.A.B. de C.V.

(Translation of registrant's name into English)

### **United Mexican States**

(Jurisdiction of incorporation or organization)

Guillermo González Camarena No. 600 Col. Centro de Ciudad Santa Fé Delegación Alvaro Obregón México, D.F. 01210

#### México

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F<u>X</u> Form 40-F \_\_\_

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1)

Yes No X

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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7)

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with

# Stock Listing Information Mexican Stock Exchange

Ticker: KOFL

NYSE (ADR) Ticker: KOF

Ratio of KOF L to KOF = 10:1

# Coca-Cola FEMSA and Grupo Fomento Queretano reach an agreement to merge their bottling operations

For Further Information:

Investor Relations

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Website:

www.coca-colafemsa.com
December 15, 2011

Mexico City, Mexico – December 15, 2011 – Coca-Cola FEMSA, S.A.B. de C.V. (BMV: KOFL; NYSE: KOF) ("Coca-Cola FEMSA," "KOF," or the "Company"), the largest public bottler of Coca-Cola products in the world, and Grupo Fomento Queretano and its shareholders ("Grupo Fomento Queretano"), a diversified group with divisions in beverages, retail, services, real estate, and tourism, have agreed to merge Grupo Fomento Queretano's beverage division, one of the oldest family-owned beverage players in Mexico, with Coca-Cola FEMSA.

The merger agreement has been approved by both Coca-Cola FEMSA's and Grupo Fomento Queretano's Boards of Directors and is subject to the completion of confirmatory legal, financial, and operating due diligence and to customary regulatory and corporate approvals, including the approval of The Coca-Cola Company and the *Comisión Federal de Competencia*, the Mexican antitrust authority. Both Coca-Cola FEMSA and Grupo Fomento Queretano will call for an extraordinary shareholders meeting for the approval of this merger.

The aggregate enterprise value of this transaction is Ps. 6,600 million. As aPage 1 result of the merger, Grupo Fomento Queretano will receive 45.1 million newly issued KOF series L shares at a value of Ps. 119.29 per share, calculated on the average closing price of the KOF series L share over the 5 trading days of the week prior to the announcement of this agreement. The number of shares may be adjusted within agreed upon thresholds, pending the completion of the due diligence process. In addition, Coca-Cola FEMSA will assume Ps. 1,221 million in net debt.

Furthermore, through this transaction, Coca-Cola FEMSA will become the owner of a 12.92% stake in Promotora Industrial Azucarera, S.A. de C.V. ("PIASA"), a participant in the Mexican sugar industry.

Stock Listing Information Mexican Stock Exchange Ticker: KOFL

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Website: www.coca-colafemsa.com December 15, 2011 "As we find ourselves at the best moment in the history of our company, we have decided to merge the beverage division with Coca-Cola FEMSA, the largest Coca-Cola bottler in the world, with a diversified geographic presence, a talented management team, and important growth prospects. We are certain that, together, we can combine the best practices and talent that we have developed at Grupo Fomento Queretano with the expertise and track record of Coca-Cola FEMSA. The combination of both groups, the closeness of our territories, and Cheubes Fornetite Oweretalhoha he waith gordin briten to pleatere ariaim lof in allue starter ldf Quarecteal de lass Wed lans in an artico of cultien un net exercifing existory. Hind I boi a bilid. Gona multant twe Weitte it specifyrus casuathryttigog' burichelse inhalfelne lide Courf affarm a From Enton Courte et ano. Queretano's beverage division, was founded by Mr. Roberto Ruiz Obregón in 1944 and currently operates 2 bottling facilities and 9 distribution centers, with close to 2,400 employees serving more than 37,000 clients. In 2011, Grupo FAment an Quadricutano's lbsc eragead inistroly is aexpected. Core Hahly amid then Mexicases Of the versiges outside generated Psy 3 and the late of the company of the compan 20dele exemplatele syntheory ix basinthis. iWexfeedtled ppygeoreoine f Edils ET DuAthofhlesm683 r pointh or ling shareholders of Grupo Fomento Queretano to integrate their beverage division with Coca-Cola FEMSA. We continue to show flexibility to invite new partners with whom we share an aligned vision of economic and social value creation. We feel honored to receive the Ruiz family on our team Sudder of earliest exact and comments and the control of the contr and playspleady four futures pectively, Rafficular Forthenthr Quaret geos and thise have **tramsuckied** this year will add to our Mexican operations more than 425 million unit cases of beverages and more than Ps. 12 billion in revenues, representing approximately a 30% increase for our Mexican operations' volumes and revenues", said Carlos Salazar Lomelin, Chief Executive Officer of the Rittrip Myller and Deloitte Galaz, Yamazaki, Ruiz Urquiza, S.C. acted as legal and fiscal advisors, respectively, to Coca-Cola FEMSA on this transaction.

"We are very proud of the work that Coca-Cola FEMSA's team has performed GIGNEERICACE CASIL HEMOR MAITION is a historic year in which we firmly advanced on our strategy to grow through mergers and acquisitions: from Wie invites igouinotheardiai passegment classificated late Azanhou Readmar angestium, while Theil Coe and Company, December 1945; 20 ith, the 104 Ocray Milessitum of time Chipo Tampi Maxim Ring City Intime), and Grupo Fomento Queretano. Through these mergers, we also have the privilege to enrich our organization with the trackage 2 record and entrepreneurial legacy of three Mexican families with whom we identify in our principles and values. The aggregate value of these transactions Through these transactions are cord investment for our Company since the acquisition of Panamco in 2003," said José Antonio Fernández Carbajal, Chairman of the Board of Directors of Coca-Cola FEMSA.

Mr. Carlos Salazar, Chief Executive Officer of Coca-Cola FEMSA;

Mr. Hector Treviño, Chief Financial Officer of Coca-Cola FEMSA; and

Mr. Jose Castro, Head of Investor Relations of Coca-Cola FEMSA.

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#### **SIGNATURES**

To participate in the conference call, please dial: Domestic U.S.: 866-700-7477 on litternational of 1/4e2 of -88340, the right contribute dashed that on the company's website, www.coca-colafemsa.com.

If you are unable to part COPALACO IAA iFRAISA propriation of the conference call will be available through DeBymber Discription Conference in the conference of the conferenc

Chief Financial Officer

Date: December 15, 2011

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Coca-Cola FEMSA, S.A.B. de C.V. produces and distributes Coca-Cola, Fanta, Sprite, Del Valle, and other trademark beverages of The Coca-Cola Company in Mexico (a substantial part of central Mexico, including Mexico City, as well as southeast and northeast Mexico), Guatemala (Guatemala City and surrounding areas), Nicaragua (nationwide), Costa Rica (nationwide), Panama (nationwide), Colombia (most of the country), Venezuela (nationwide), Brazil (greater São Paulo, Campiñas, Santos, the state of Mato Grosso do Sul, part of the state of Goias, and part of the state of Minas Gerais), and Argentina (federal capital of Buenos Aires and surrounding areas), along with bottled water, juices, teas, isotonics, beer, and other beverages in some of these territories. The Company has 37 bottling facilities in Latin America and serves more than 1,700,000 retailers in the region.

Grupo Fomento Queretano's beverage division produces and distributes *Coca-Cola*, *Victoria*, *Fanta*, *Del Valle*, and other trademark beverages of The Coca-Cola Company mainly in the state of Queretaro, as well as in parts of the states of Mexico, Hidalgo and Guanajuato. With its origins as a bottling business in 1912 in Queretaro, Grupo Fomento Queretano's beverage division was founded in 1944 by Mr. Roberto Ruiz Obregón in Queretaro, Mexico, and today operates 2 bottling facilities and 9 distribution centers in these territories, serving more than 37,000 clients.