Edgar Filing: MARSHALL & ILSLEY CORP/WI/ - Form 424B2

MARSHALL & ILSLEY CORP/WI/

Form 424B2 June 10, 2003

PRICING SUPPLEMENT

-

Pricing Supplement Dated: June 10th, 2003 Rule 424(b)(2)

(To Prospectus Supplement Dated May 3, 2002 and

File No. <u>333-33814</u>

Prospectus Dated April 12,2000)

Pricing Supplement No. 0050

U.S. \$ 500,000,000

MARSHALL & ILSLEY CORPORATION

MINOTESSM

DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

Trade Date: 06/09/03

Issue Date: 06/12/03

Purchasing Agent: A.G. Edwards & Sons, Inc.

Agents: Robert W. Baird & Co., Prudential Securities,

UBS PaineWebber Inc.

CUSIP	AGGREGATE PRINCIPAL AMOUNT	PRICE TO PUBLIC	CONCESSION	NET PROCEEDS	SENIOR OR SUB-ORDINATED	INTEREST RATE
				TO ISSUER		
57183MCB4	\$1,642,000.00	100%	2.00%	\$1,609,160.00	Senior	4.80%

INTEREST PAYMENT	FIRST	MATURITY	SURVIVOR'S OPTION	REDEMPTION OR	REDEMPTION/ REPAYMENT

Edgar Filing: MARSHALL & ILSLEY CORP/WI/ - Form 424B2

FREQUENCY	COUPON	DATE		REPAYMENT	TERMS
	DATE			YES/NO	
Monthly	7/15/03	6/15/18	Yes	Yes	6/15/05

Other Terms: Marshall & Ilsley Corporation MiNotes will be subject to redemption at the option of Marshall & Ilsley Corporation, at Par on the Interest Payment Date(s) occurring on or after 6/15/05 at a redemption price equal to 100% of the principal amount of the Marshall & Ilsley MiNotes, plus any accrued interest thereon, if any, upon at least 30 days prior notice to DTC, as the holder of the notes, as described in the Prospectus Supplement.