

EDWARDS A G INC
Form 8-K
August 29, 2007

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported):

August 29, 2007

A.G. EDWARDS, INC.

Delaware
(State or Other
Jurisdiction)

001-08527
(Commission File Number)

43-1288229
(IRS Employer
Identification Number)

One North Jefferson
St. Louis, Missouri
(Address of Principal Executive Offices)

63103
(Zip Code)

Registrant's telephone number, including area code **(314) 955-3000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

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☒ Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 425 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4 (c))

Item 8.01 Other Events

Filed herewith is A.G. Edwards, Inc.'s announcement regarding a special meeting of stockholders on September 28, 2007, to vote on the proposal to adopt the Agreement and Plan of Merger, dated May 30, 2007, by and among Wachovia Corporation ("Wachovia"), White Bird Holdings, Inc., a wholly-owned subsidiary of Wachovia, and A. G. Edwards, Inc. and an approval to adjourn the special meeting, including, if necessary, to solicit additional proxies.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

- 99(i) A.G. Edwards, Inc.'s press release regarding the announcement of the special meeting of stockholders on September 28, 2007.

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

A.G. Edwards, Inc.
Registrant

Date: August 29, 2007

By: /s/ Douglas L. Kelly
Douglas L. Kelly
Chief Financial Officer

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Exhibit Index

Exhibit No.

Description

99(i)

A.G. Edwards, Inc. s press release regarding the announcement of the special meeting of stockholders on September 28, 2007.