

HILLENBRAND INDUSTRIES INC

Form 8-K

February 04, 2004

**Table of Contents**

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**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**  
**of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): February 2, 2004**

**HILLENBRAND INDUSTRIES, INC.**  
(Exact name of registrant as specified in its charter)

**Indiana**  
(State or other jurisdiction  
of incorporation)

**1-6651**  
(Commission  
File Number)

**35-1160484**  
(IRS Employer  
Identification No.)

**700 State Route 46 East**  
**Batesville, Indiana**  
(Address of principal executive offices)

**47006-8835**  
(Zip Code)

**Registrant's telephone number, including area code: (812) 934-7000**

**Not Applicable**  
(Former name or former address,  
if changed since last report.)

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**TABLE OF CONTENTS**

Item 5. OTHER EVENTS.

Item 7. FINANCIAL STATEMENTS AND EXHIBITS.

SIGNATURES

EXHIBIT INDEX

Press Release dated 2/2/04

Press Release dated 2/3/04

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**Table of Contents**

**Item 5. OTHER EVENTS.**

On February 2, 2004, Hillenbrand Industries, Inc. (the Company) announced that it had completed its acquisition of Mediq, Inc. The purchase price was approximately \$330 million, subject to post-closing adjustments. On February 3, 2004, the Company also announced that it had acquired the remaining 84 percent of NaviCare Systems, Inc. that it did not own for \$14 million, subject to adjustments. These acquisitions were funded with borrowings under the Company's existing bank facilities.

These announcements are more fully described in the press releases filed as Exhibits 99.1 and 99.2, respectively, to this Current Report on Form 8-K. The contents of such Exhibits are incorporated herein by reference.

**Item 7. FINANCIAL STATEMENTS AND EXHIBITS.**

| (c) | Exhibit |   |
|-----|---------|---|
|     | 99.1    | Press release dated February 2, 2004 issued by the Company. |
|     | 99.2    | Press release dated February 3, 2004 issued by the Company. |

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**HILLENBRAND INDUSTRIES, INC.**

DATE: February 4, 2004

BY: /S/ Scott K. Sorensen

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Scott K. Sorensen  
Vice President and  
Chief Financial Officer

DATE: February 4, 2004

BY: /S/ Gregory N. Miller

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Gregory N. Miller  
Vice President Controller and  
Chief Accounting Officer

**Table of Contents**

**EXHIBIT INDEX**

| <u>Exhibit Number</u> | <u>Exhibit Description</u>                                  |
|-----------------------|---|
| 99.1                  | Press release dated February 2, 2004 issued by the Company. |
| 99.2                  | Press release dated February 3, 2004 issued by the Company. |