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BLACKROCK CALIFORNIA MUNICIPAL INCOME TRUST

Form 8-A12B July 13, 2001

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934

BLACKROCK CALIFORNIA MUNICIPAL INCOME TRUST (Exact Name of Registrant as Specified in its Charter)

Delaware (State of Incorporation or Organization)

51-0409109 (I.R.S. Employer Identification no.)

100 Bellevue Parkway, Wilmington, Delaware (Address of Principal Executive Offices)

19809 (Zip Code)

If this form relates to the registration of a of a class of securities pursuant to Section 12(b) class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please to General Instruction A.(d), please ant to General Instruction A.(c), please check the following box. |X|

to General Instruction A. (d), please check the following box. |_|

Securities Act registration statement file number to which this form relates: 333-58228

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class to be so Registered Common Stock

Name of Each Exchange on Which Each Class is to be Registered _____

New York Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:

None

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

The description of the Registrant's securities to be registered is incorporated by reference to the description contained under the caption "Description of Shares" in the Registrant's Registration Statement on Form

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N-2 (Nos. 333-58228 and 811-10331) as filed electronically with the Securities and Exchange Commission (the "Commission") on April 3, 2001 (Accession No. 0000950172-01-000427) ("Registration Statement on Form N-2"), as amended by Pre-Effective Amendment No.1 to the Registration Statement on Form N-2, as filed with the Commission on June 4, 2001 (Accession No. 0000950172-01-500296), and by Pre-Effective Amendment No.2 to the Registration Statement on Form N-2, as filed with the Commission on June 19, 2001 (Accession No. 0000950172-01-502510) which are incorporated by reference.

Item 2. Exhibits.

Pursuant to the Instructions as to Exhibits, no exhibits are filed herewith or incorporated by reference.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

BLACKROCK CALIFORNIA MUNICIPAL INCOME TRUST

By: /s/ Ralph L. Schlosstein

Name: Ralph L. Schlosstein Title: Trustee and President

(Principal Executive Officer)

Date: July 12, 2001