

Edgar Filing: BANK OF NEW YORK CO INC - Form 424B3

BANK OF NEW YORK CO INC
 Form 424B3
 September 08, 2003

The Bank of New York Company, Inc. [LOGO]

The Bank of New York Company, Inc.
 \$1,000,000,000

The Bank of New York Company, Inc. CoreNotesSM

Filed under Rule 424 (b) (3), Registration Statement No. 333-103003,
 333-103003-01, 333-103003-02, 333-103003-03 and 333-103003-04
 Pricing Supplement dated September 5, 2003
 (To prospectus dated March 6, 2003, and
 prospectus supplement dated March 28, 2003)

CUSIP Number	Aggregate Principal Amount	Price to Public(1)	Purchasing Agent's Discount(1)	Proceeds Before Expenses(1)
06406JDJ1	\$1,688,000	100.00%	2.00%	98.00%

Interest Rate Per Annum	Interest Payment Frequency	Stated Maturity Date	Survivor's Option
5.85%	Semiannual	September 17, 2018	YES

Senior Subordinated Notes

Interest Payment Dates: March 15th and September 15th of each year commencing March 15, 2004

Redemption Information: Redeemable at the option of The Bank of New York Company, Inc. on September 15, 2006 and each Interest Payment Date thereafter, at a price equal to 100% on 30 calendar days notice.

The Bank of New York Company, Inc
 One Wall Street
 New York, New York 10286

Trade Date: September 5, 2003
 Issue Date: September 10, 2003
 Minimum Denominations/Increments: \$1,000/\$1,000
 Original Issue Discount: No

All trades settle without accrued interest and clear SDFS: DTC Book-Entry only
 Merrill Lynch DTC Participant Number: 5132
 The defeasance and covenant defeasance provisions of the Senior Subordinated Indenture described under "Description of Senior Debt Securities and Senior Subordinated Debt Securities - Defeasance and Covenant Defeasance" in the Prospectus will apply to the Notes.

(1) Expressed as a percentage of the aggregate principal amount.
 "CoreNotes" is a service mark of Merrill Lynch & Co., Inc.

Merrill Lynch & Co.
 Purchasing Agent

=====